



National Rail Passenger Survey

c2c TOC Report

Spring 2015 (Wave 32)

Contacts:

David Greeno
Transport Focus
Fleetbank House
2-6 Salisbury Square
London, EC4Y 8JX

Tel: 0300 123 0837
Email: david.greeno@transportfocus.org.uk

Rebecca Joyner
BDRG Continental
Kingsbourne House
229-231 High Holborn
London, WC1V 7DA

Tel: 020 7490 9148
Email: rebecca.joyner@bdrb-continental.com



Contents

1 Introduction

- 1.1** Methodology 2
- 1.2** Issues affecting fieldwork 3

2 Key results

- 2.1** Overall satisfaction and station factor results for c2c 5
- 2.2** Train factor results for c2c 7
- 2.3** Overall satisfaction and station factor results for London and South East 9
- 2.4** Train factor results for London and South East 11
- 2.5** c2c versus London and South East performance 13
- 2.6** Results by route for c2c 14

3 Passenger satisfaction trend charts

- 3.1** Overall satisfaction and station factor results for c2c 15
- 3.2** Train factor results for c2c 21

4 Managed versus non-managed stations

- 4.1** Network Rail categorisation and station factor results for c2c 28

5 Peak/off-peak weekday/weekend satisfaction

- 5.1** Peak/off peak satisfaction for c2c 29
- 5.2** Peak/off peak satisfaction for London and South East 30
- 5.3** Weekday/weekend satisfaction for c2c 31
- 5.4** Weekday/weekend satisfaction for London and South East 32

6 Passenger experience with service

- 6.1** Passenger experience of delays 33
- 6.2** Passenger experience relating to disability 34

7 Sample profile

- 7.1** Sample profile for c2c versus London and South East 35
- 7.2** Station sample sizes for c2c 37
- 7.3** Weighted sample composition for all TOCs 38
- 7.4** Unweighted sample composition for all TOCs 39

8 Technical appendix

- 8.1** Standard reports produced for NRPS 40
- 8.2** Rail sectors 41
- 8.3** How routes are defined 42

1

1.1 Methodology

Questionnaires are normally handed out at stations to customers about to board a train. A reply paid envelope is provided for returning questionnaires.

Each Train Operating Company (TOC) is sampled separately. Interviewers are given a number of questionnaires to hand out at a station. At Gatwick and Heathrow Airports and for some shifts at certain London termini and other large stations, questionnaires are handed out to passengers of a specific TOC.

From Autumn 2003 onwards, at all other stations, questionnaires are handed out to passengers of any TOC (in the past, these were also targeted). The number of questionnaires handed out will depend on:

- the size of station
- time of day
- length of shift.

TOC data is compiled to provide a national sample.

Fieldwork takes place each Spring (February/March) and Autumn (September/October); until Spring 2003 fieldwork duration was 3 weeks. In Autumn 2003, fieldwork was extended to an 11 week period, from 26 August to 9 November, to provide a better representation of journeys.

Quotas for returned questionnaires are set overall and by weekday/weekend, journey purpose and station size. All data for a TOC in this Report is weighted up to the number of passenger journeys annually on the TOC and the profile of those journeys by:

- weekday/weekend
- journey purpose (Commuter, Business, Leisure)
- station size (this profile is applied for each TOC building block).

The data for number of journeys and profiles by these variables was generated from ORR data (2012-13), and informed by ticket sales information and some consultation with TOCs.

The stations for each TOC were stratified by number of passengers and a number of stations in each size stratum is sampled. This sample design and weighting ensures that data is representative of all passenger journeys made on each TOC. National results are constructed by combining data for all TOCs together, weighting by number of journeys.

From Autumn 2007 standard region definitions have been used replacing older rail regions. Analysis for the old regions is available on request. For more details of NRPS methodology, visit www.transportfocus.org.uk

Spring 2015 (Wave 32)

Fieldwork for Wave 32 was undertaken between 18th January and 29th March 2015.

From 1st March 2015 Virgin Trains East Coast took over the East Coast franchise. This meant that shifts targeting East Coast were conducted prior to the operator change. Due to engineering works affecting services on South West Trains Island Line (on the Isle of Wight) up to 20th March 2015, all shifts targeting Island Line had to be completed during the last week of fieldwork.

As with previous waves, planned and unplanned engineering works/problems meant that some other shifts were also rescheduled (this particularly affected shifts during weekends). As usual, shifts were only rescheduled if the engineering work caused a station or line closure. Whenever possible the shifts went ahead as planned if there were still train services running.

Autumn 2014 (Wave 31)

Fieldwork for Wave 31 was undertaken between 1st September and 9th November 2014.

Govia Thameslink Railway took over the franchise previously operated by First Capital Connect on 14th September 2014. This meant that fieldwork at stations operated by Govia Thameslink Railway, as well as shifts involving passengers travelling on Govia Thameslink Railway did not start until that date.

Due to some additional booster samples being commissioned after the main survey fieldwork had begun, a small amount of fieldwork overran by a few days, ultimately extending the fieldwork period for some boost samples until 13th November; this affected boost samples only and not the main survey, results of which are shown in this report.

As with previous waves, planned and unplanned engineering works/problems meant that some other shifts were also rescheduled (this particularly affected shifts during weekends). As usual, shifts were only rescheduled if the engineering work caused a station or line closure. Whenever possible the shifts went ahead as planned if there were still train services running.

Spring 2014 (Wave 30)

Fieldwork for Wave 30 was undertaken between 2nd February and 13th April 2014.

There was disruption of shifts scheduled in the first three weeks of fieldwork due to severe flooding. This mainly affected the South East and South West, and resulted in some rescheduling of shifts. There were also a few station that were closed for all of the fieldwork period.

There were a few changes to the fieldwork schedule in London due to transport problems caused by industrial action on London Underground, on 5th and 6th of February.

As with previous waves, planned and unplanned engineering works/problems meant that some other shifts were also rescheduled (this particularly affected shifts during weekends). As usual, shifts were only rescheduled if the engineering work caused a station or line closure. Whenever possible the shifts went ahead as planned if there were still train services running.

Autumn 2013 (Wave 29)

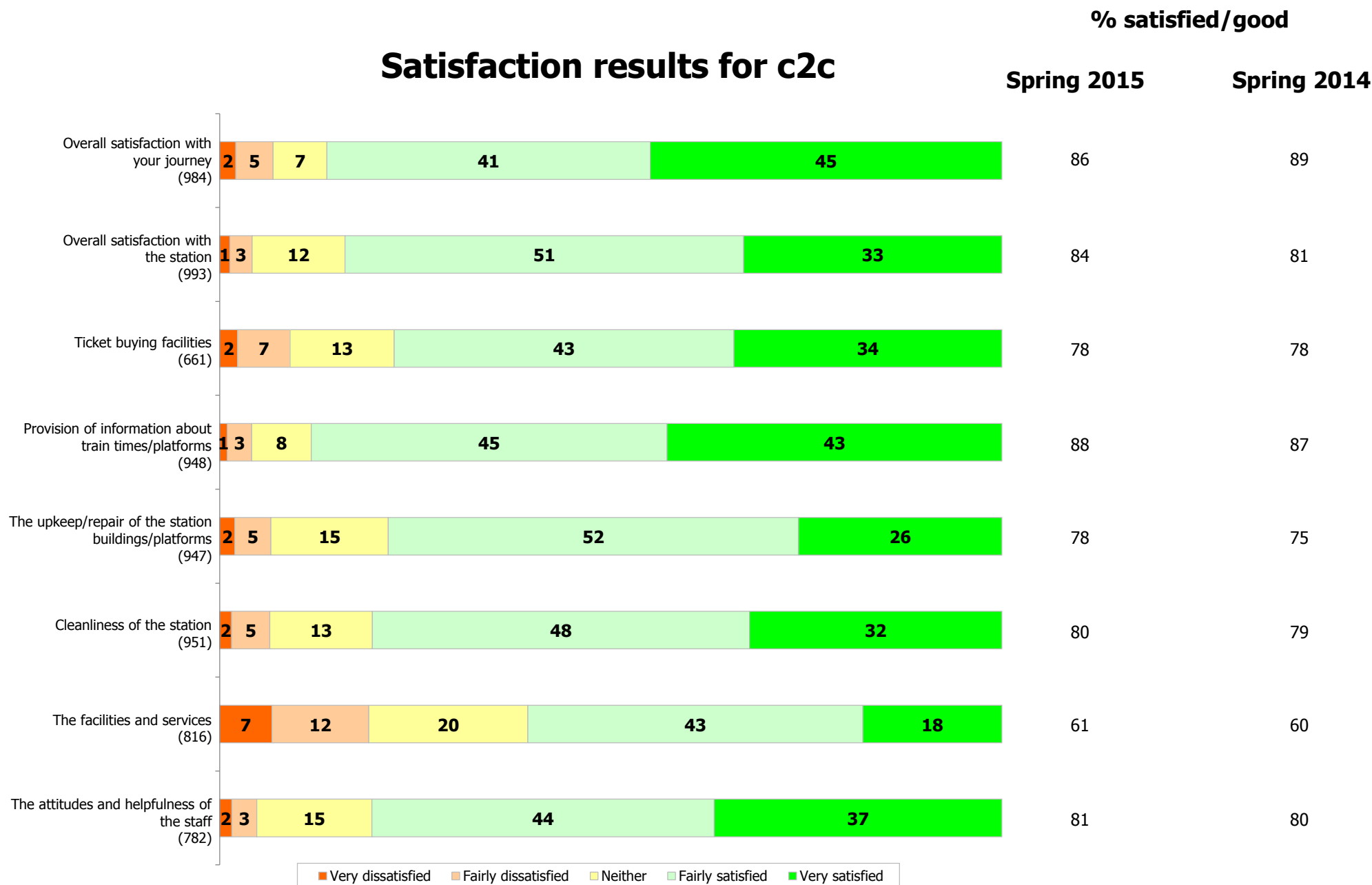
Fieldwork for Wave 29 was undertaken between the 2nd September and 11th November 2013.

A few were rearranged due to a spell of severe weather at the end of October, but overall there was little disruption due to weather related her related issues this wave.

As with previous waves, planned and unplanned engineering works/problems meant that some shifts were also rescheduled (this particularly affected shifts during weekends). As usual, shifts were only rescheduled if the engineering work caused a station or line closure. Whenever possible the shifts went ahead as planned if there were still train services running.

2 2.1 Overall satisfaction with your journey and station factors

At 95% confidence level:
+ significant increase
- significant decrease

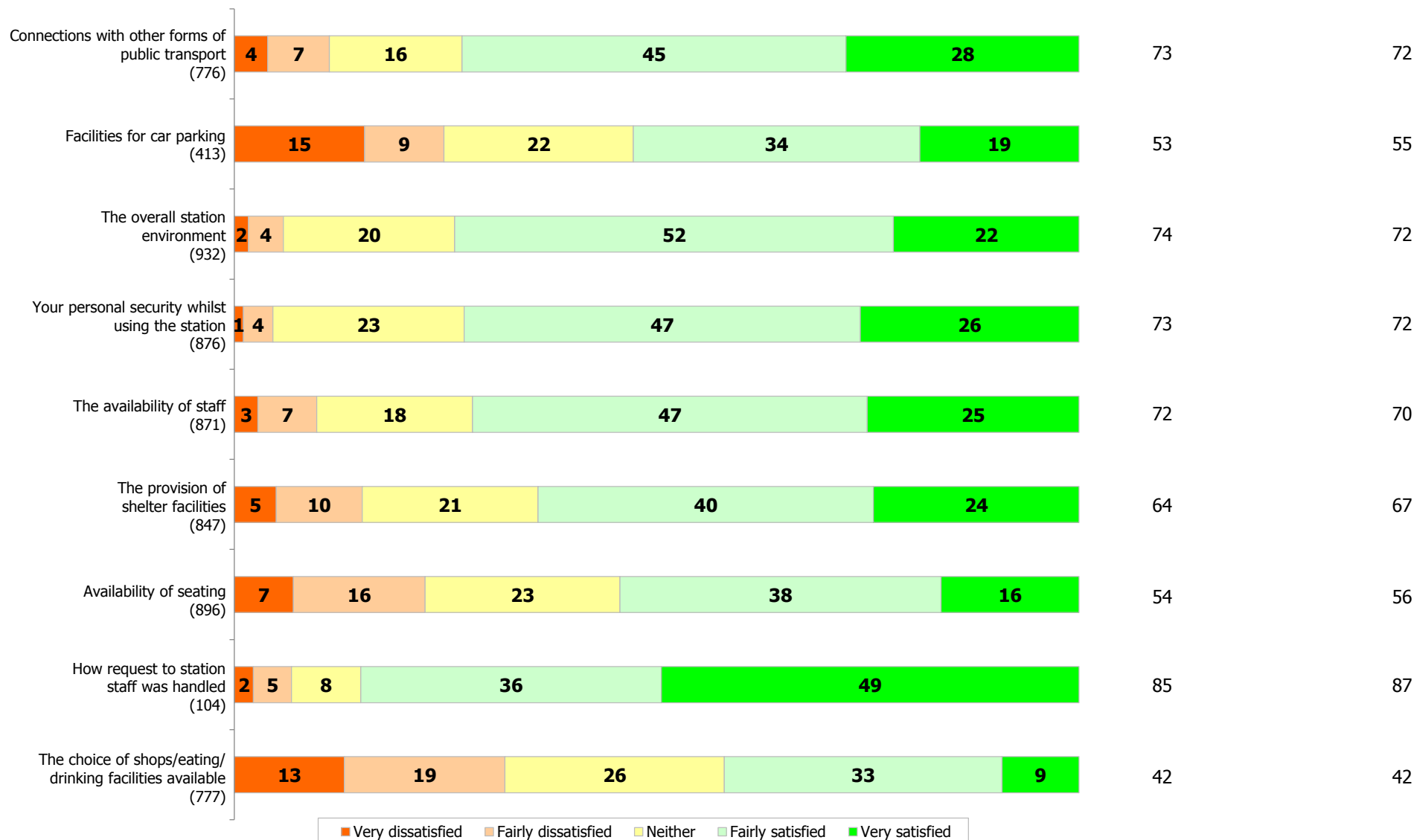


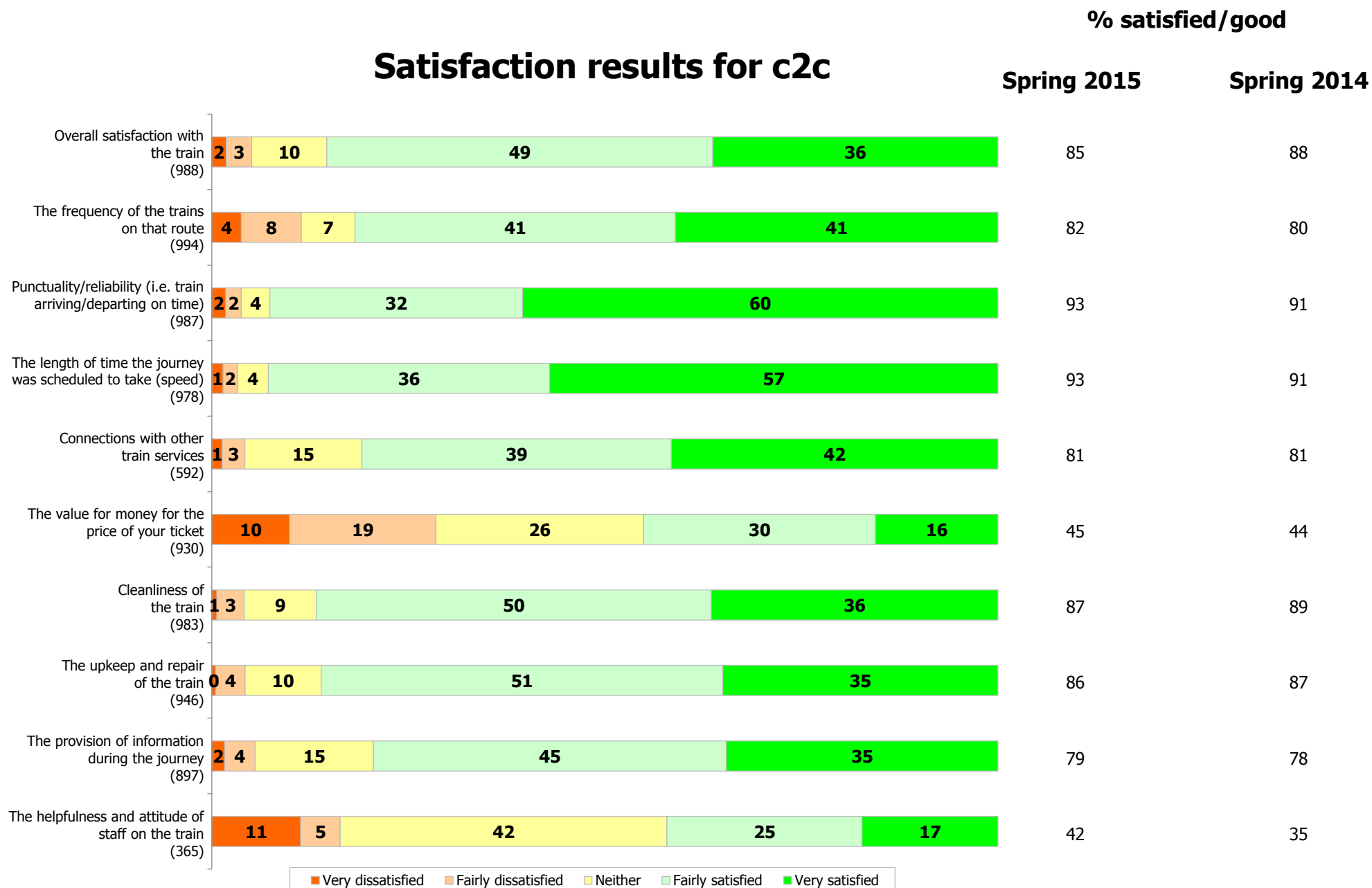
Satisfaction results for c2c

% satisfied/good

Spring 2015

Spring 2014



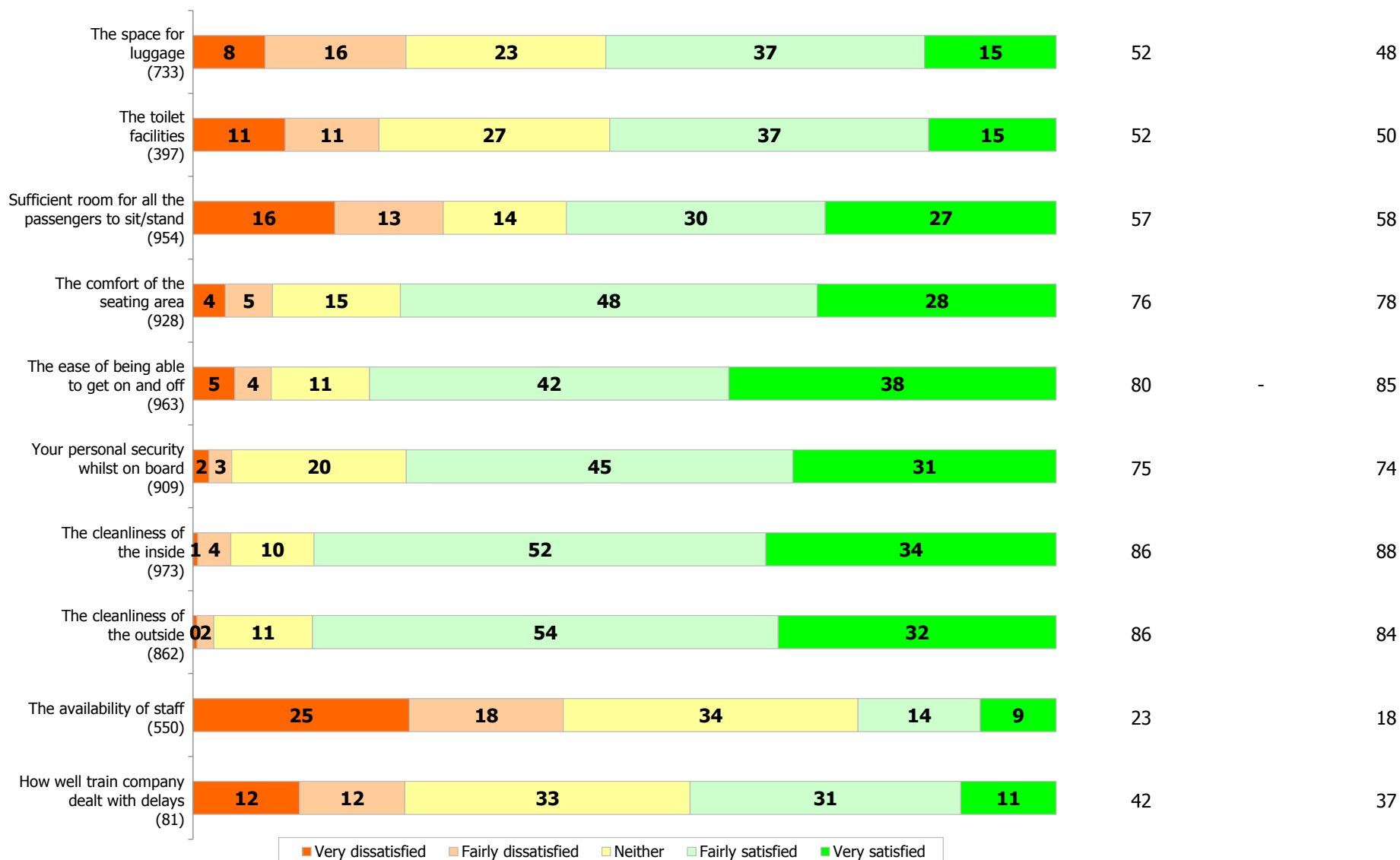


% satisfied/good

Satisfaction results for c2c

Spring 2015

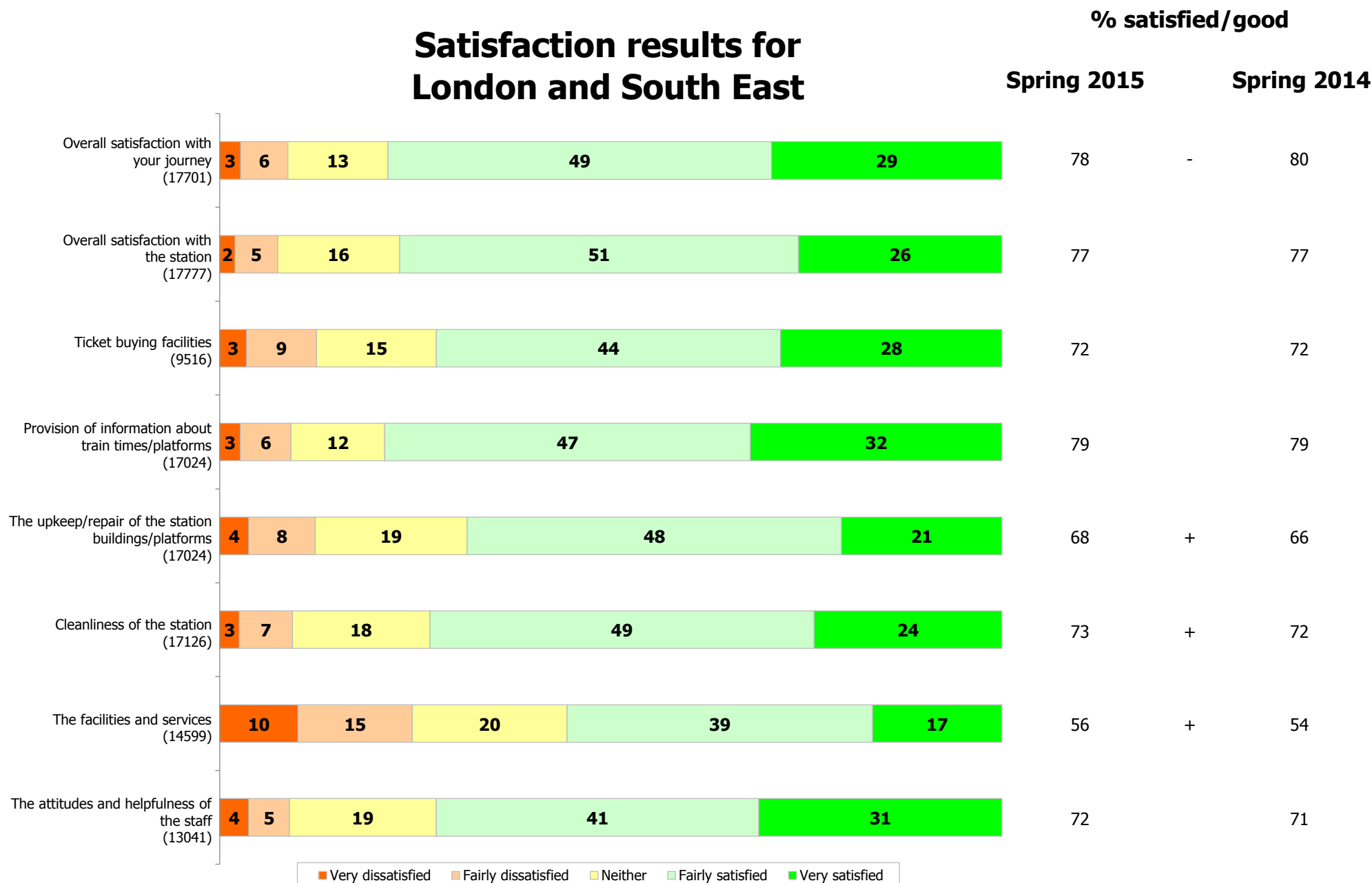
Spring 2014



2 2.3 Overall satisfaction with your journey and station factors

At 95% confidence level:
+ significant increase
- significant decrease

Satisfaction results for London and South East

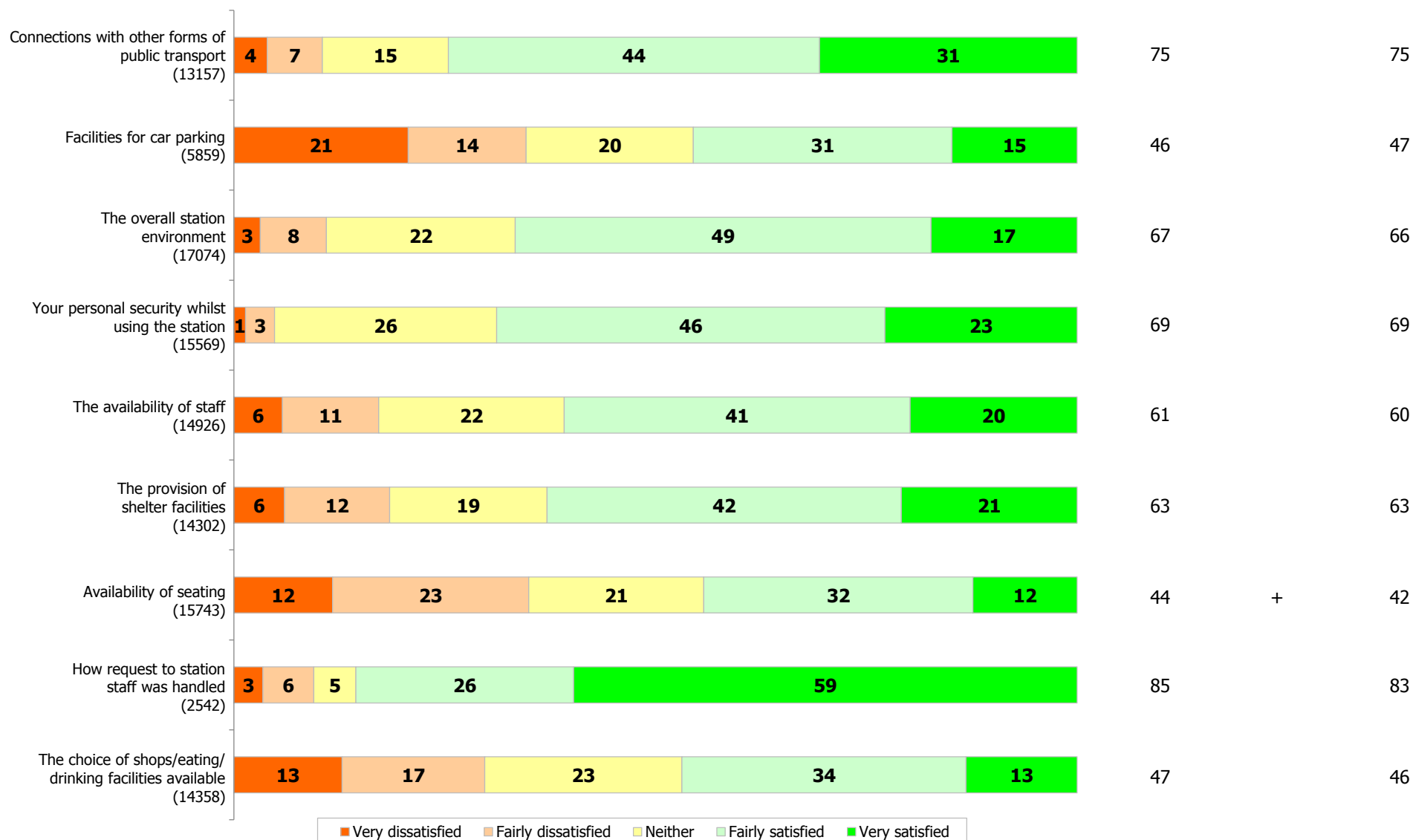


Satisfaction results for London and South East

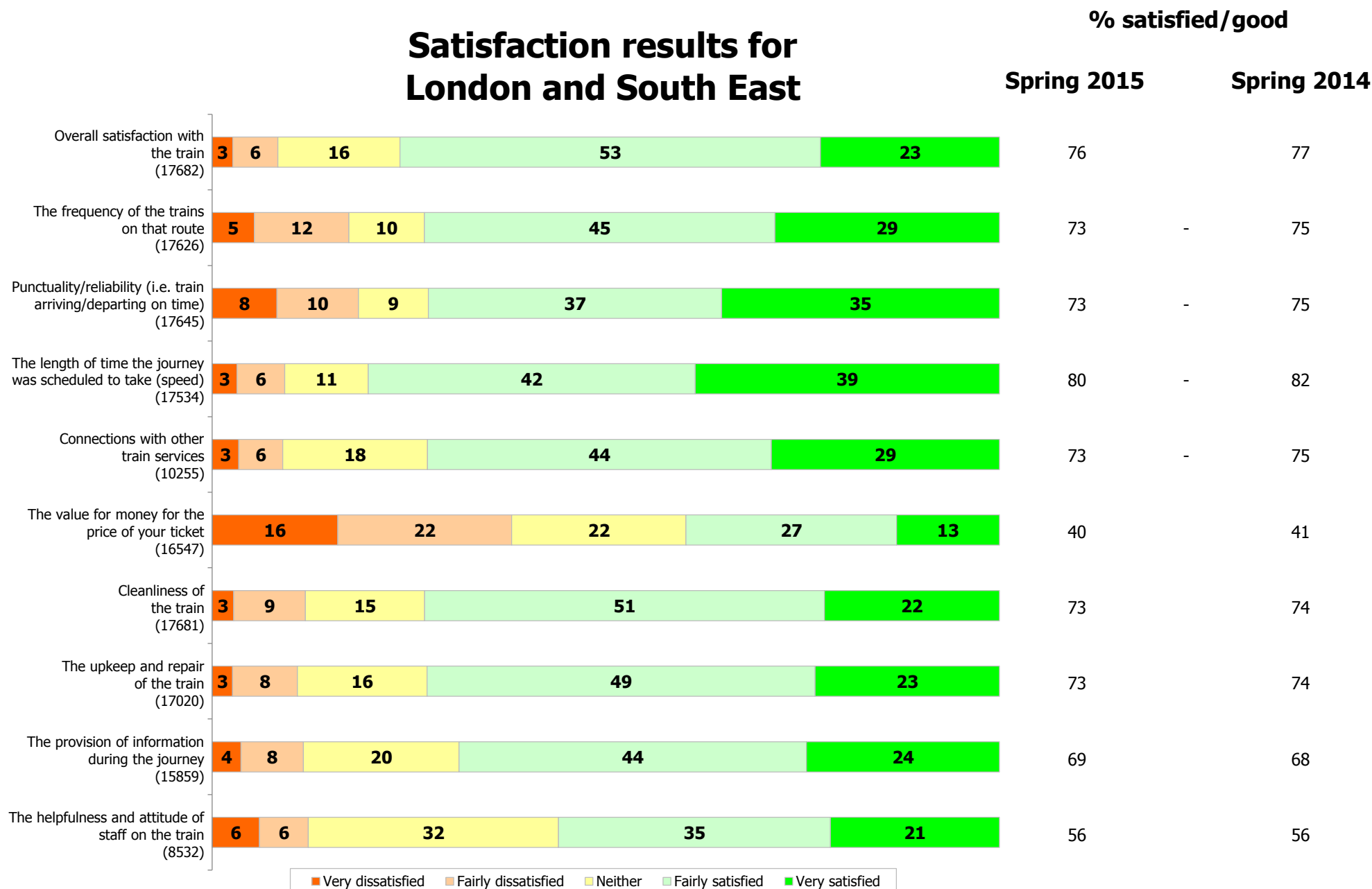
% satisfied/good

Spring 2015

Spring 2014



Satisfaction results for London and South East

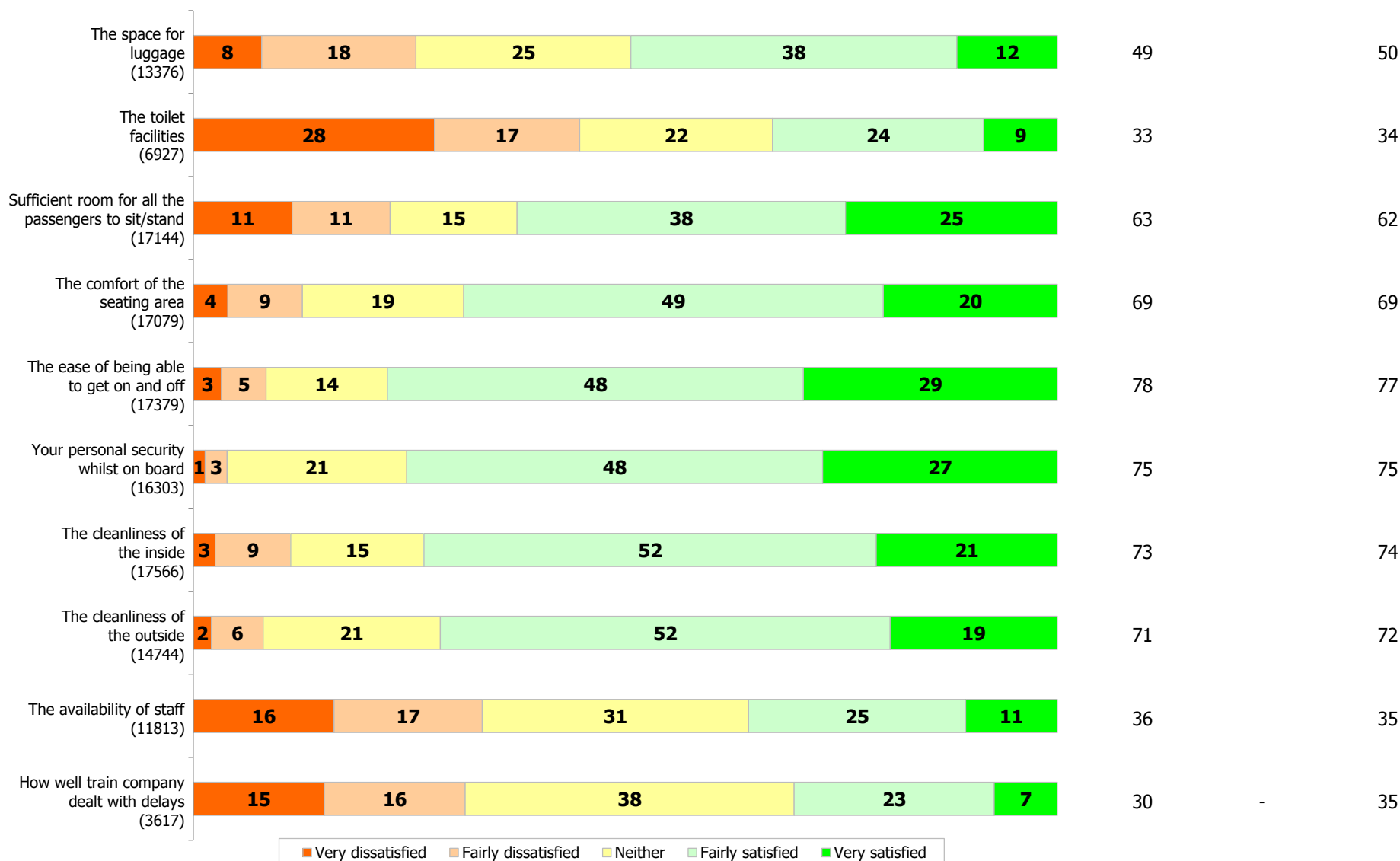


Satisfaction results for London and South East

% satisfied/good

Spring 2015

Spring 2014



c2c versus London and South East

	TOC	Sector	TOC Index
Overall satisfaction with your journey	86	78	110%
STATION FACILITIES			
Overall satisfaction with the station	84	77	109%
Ticket buying facilities	78	72	107%
Provision of information about train times/platforms	88	79	112%
The upkeep/repair of the station buildings/platforms	78	68	115%
Cleanliness	80	73	110%
The facilities and services	61	56	109%
The attitudes and helpfulness of the staff	81	72	111%
Connections with other forms of public transport	73	75	98%
Facilities for car parking	53	46	116%
Overall environment	74	67	111%
Your personal security whilst using the station	73	69	106%
The availability of staff	72	61	118%
The provision of shelter facilities	64	63	102%
Availability of seating	54	44	123%
How request to station staff was handled	85	85	100%
The choice of shops/eating/drinking facilities available	42	47	90%
TRAIN FACILITIES			
Overall satisfaction with the train	85	76	112%
The frequency of the trains on that route	82	73	112%
Punctuality/reliability (i.e. the train arriving/departing on time)	93	73	128%
The length of time the journey was scheduled to take (speed)	93	80	116%
Connections with other train services	81	73	111%
The value for money of the price of your ticket	45	40	113%
Cleanliness of the train	87	73	119%
Upkeep and repair of the train	86	73	118%
The provision of information during the journey	79	69	116%
The helpfulness and attitude of staff on train	42	56	75%
The space for luggage	52	49	106%
The toilet facilities	52	33	157%
Sufficient room for all passengers to sit/stand	57	63	91%
The comfort of the seating area	76	69	111%
The ease of being able to get on and off	80	78	103%
Your personal security on board	75	75	100%
The cleanliness of the inside	86	73	117%
The cleanliness of the outside	86	71	121%
The availability of staff	23	36	64%
How well train company deals with delays	42	30	139%

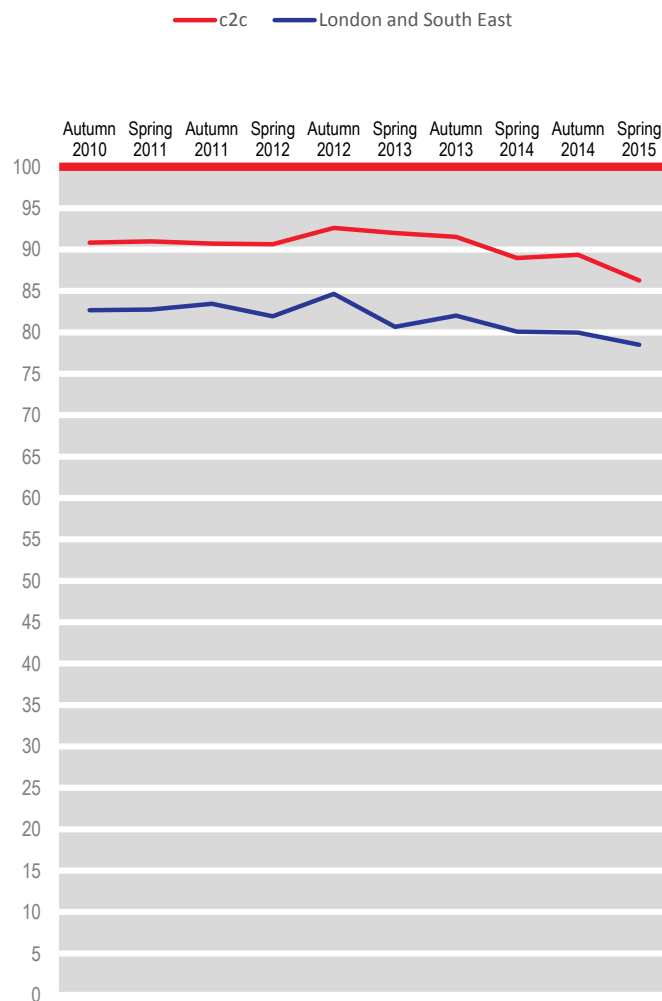
Building block/route data for c2c

	Southend Line	Tilbury Line
Overall satisfaction with your journey	87	84
STATION FACILITIES		
Overall satisfaction with the station	85	80
Ticket buying facilities	78	75
Provision of information about train times/platforms	88	88
The upkeep/repair of the station buildings/platforms	79	76
Cleanliness	80	82
The facilities and services	64	45
The attitudes and helpfulness of the staff	82	75
Connections with other forms of public transport	75	62
Facilities for car parking	51	60
Overall environment	74	72
Your personal security whilst using the station	74	68
The availability of staff	73	64
The provision of shelter facilities	68	46
Availability of seating	56	44
How request to station staff was handled	85	87
The choice of shops/eating/drinking facilities available	45	27
TRAIN FACILITIES		
Overall satisfaction with the train	87	80
The frequency of the trains on that route	83	74
Punctuality/reliability (i.e. the train arriving/departing on time)	93	91
The length of time the journey was scheduled to take (speed)	93	92
Connections with other train services	80	84
The value for money of the price of your ticket	46	40
Cleanliness of the train	87	84
Upkeep and repair of the train	86	85
The provision of information during the journey	80	75
The helpfulness and attitude of staff on train	44	32
The space for luggage	53	45
The toilet facilities	53	42
Sufficient room for all passengers to sit/stand	58	49
The comfort of the seating area	76	75
The ease of being able to get on and off	80	77
Your personal security on board	76	70
The cleanliness of the inside	87	82
The cleanliness of the outside	86	88
The availability of staff	25	15
How well train company deals with delays	41	44

Percentage satisfaction with aspects of station where boarded

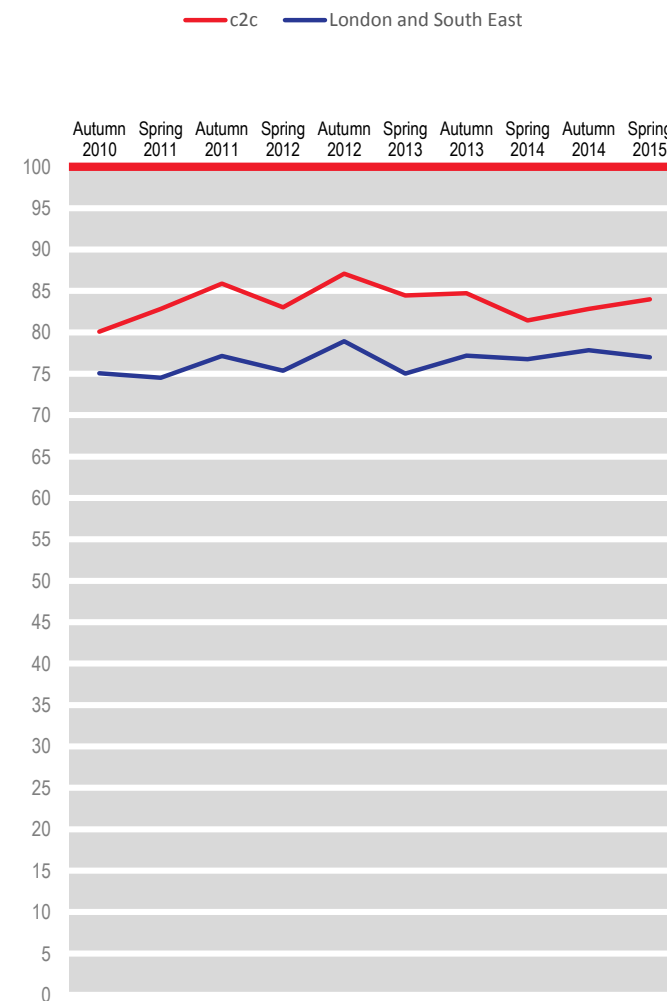
Overall satisfaction with your journey

(984)
Percentage of passengers satisfied 2010 to 2015



Overall station satisfaction

(993)
Percentage of passengers satisfied 2010 to 2015



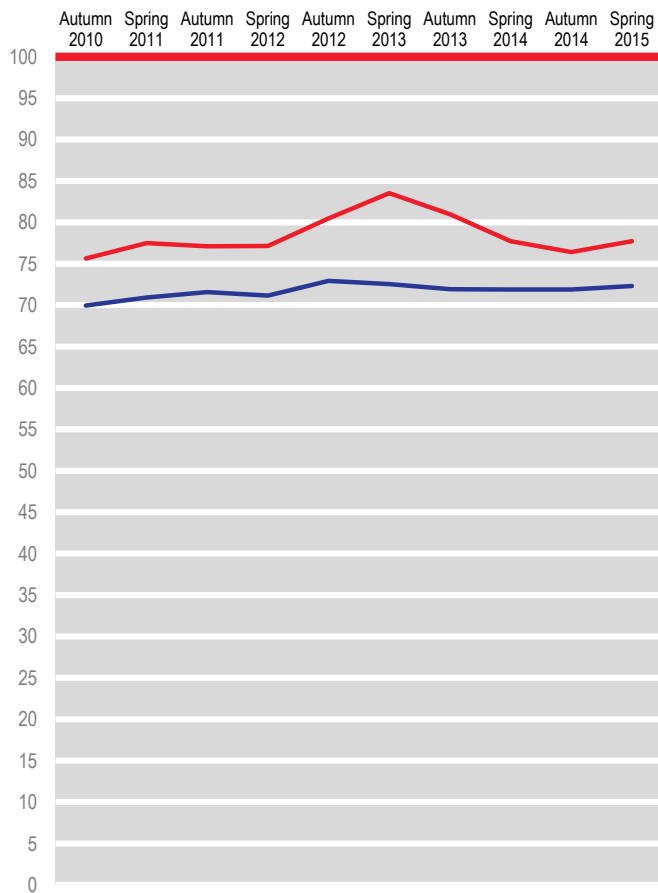
N.B. Benchmarks and targets are only shown for applicable factors

Ticket buying facilities

(661)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

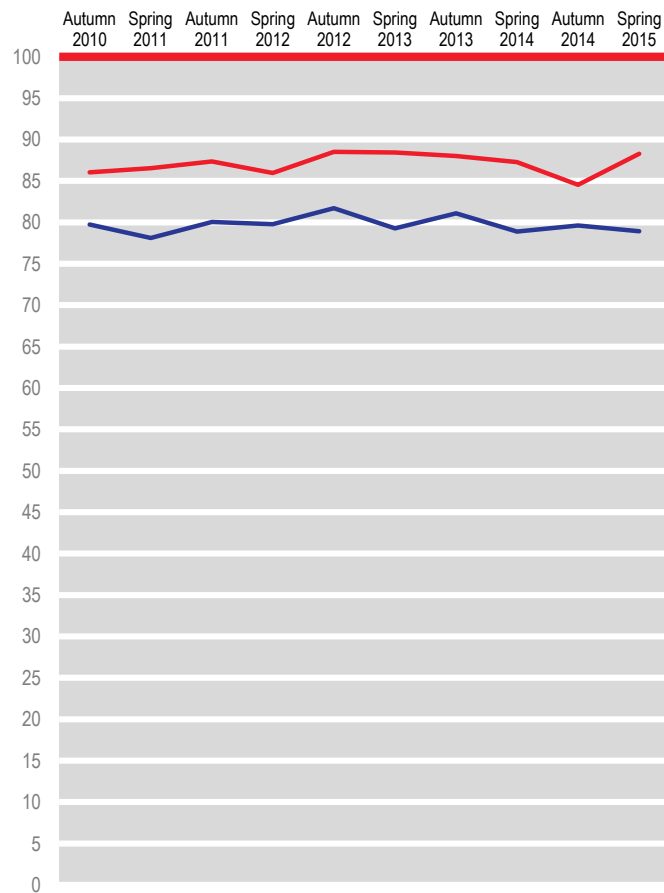


Provision of information about train times/platforms

(948)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

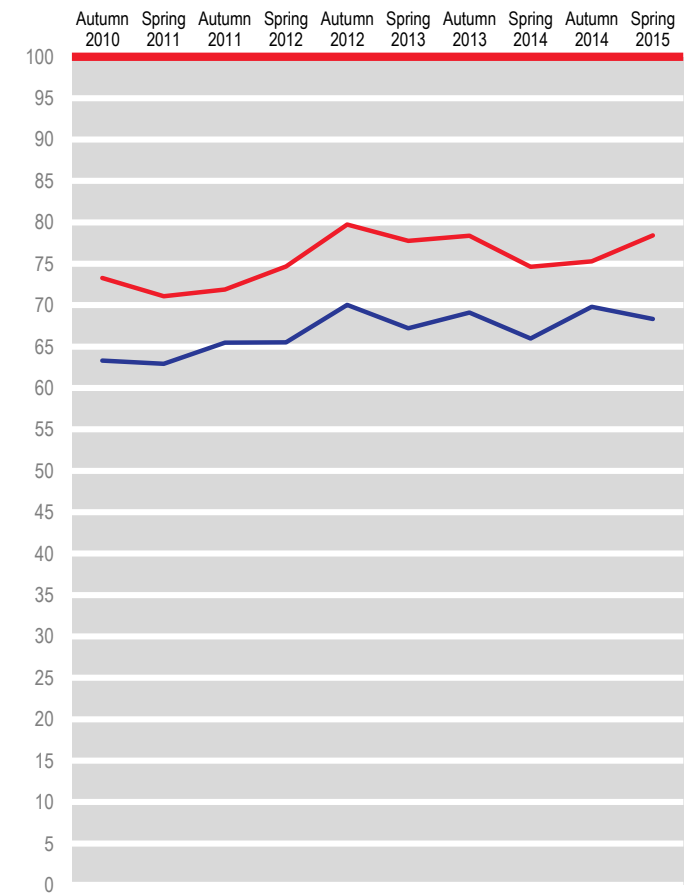


The upkeep/repair of the station building/platforms

(947)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East



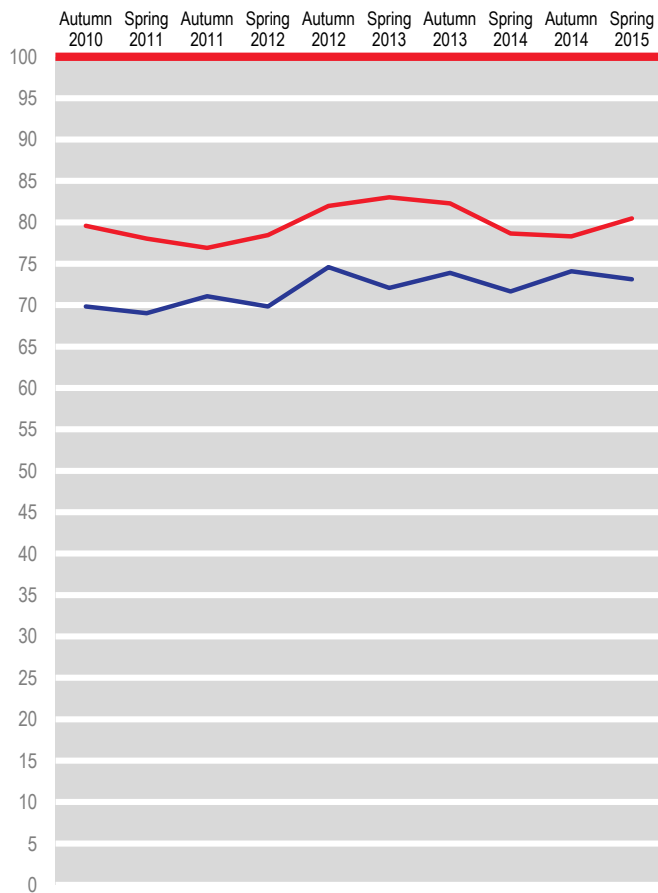
N.B. Benchmarks and targets are only shown for applicable factors

Cleanliness of the station

(951)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

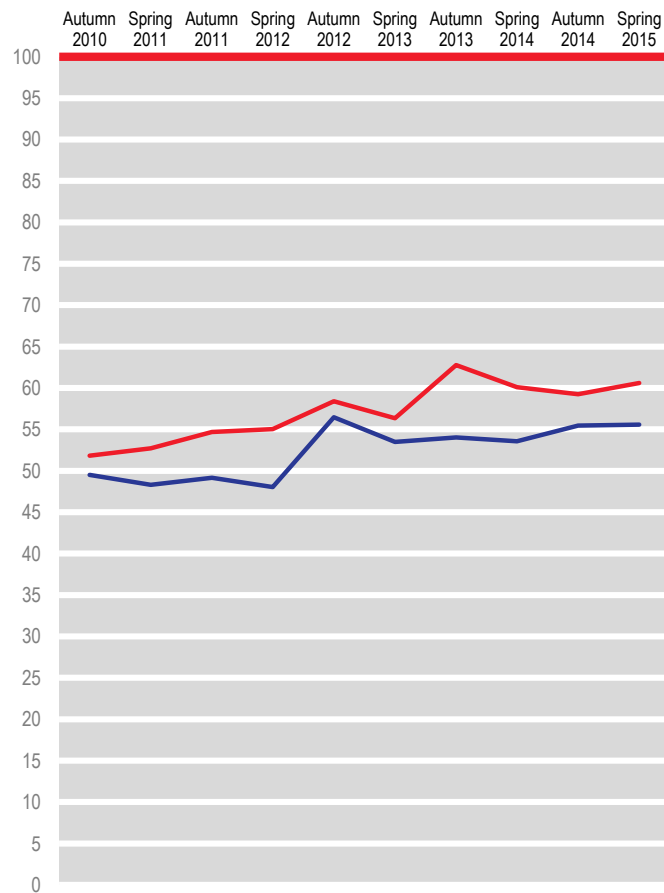


The facilities and services at the station

(816)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

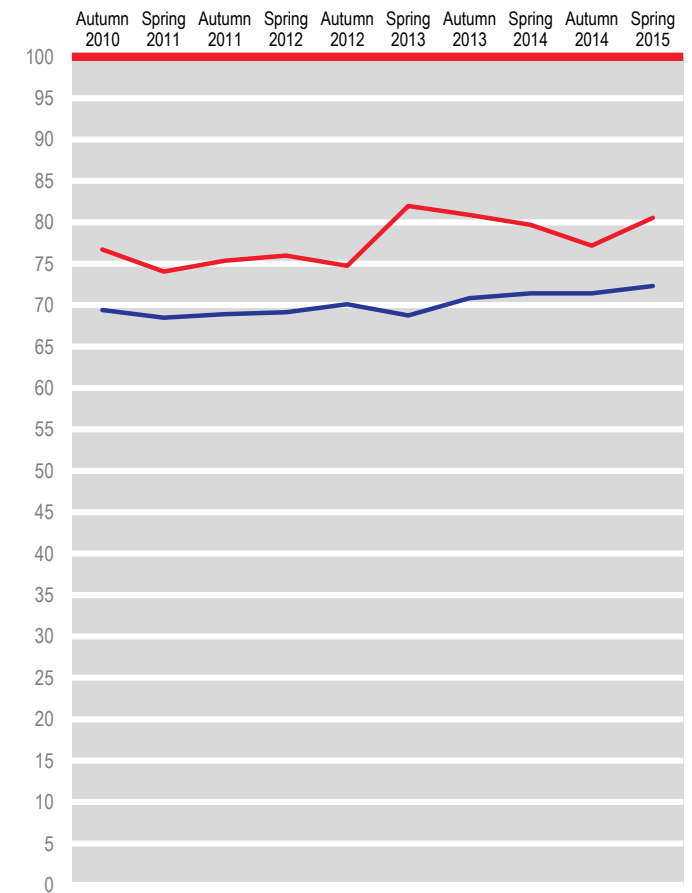


The attitudes and helpfulness of the staff at the station

(782)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East



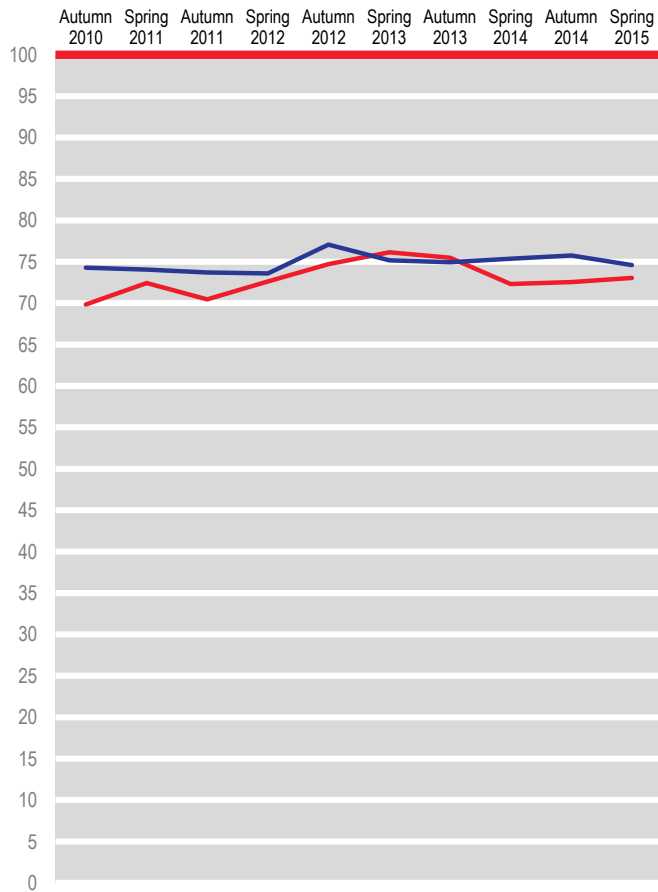
N.B. Benchmarks and targets are only shown for applicable factors

Connections with other forms of public transport from the station

(776)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

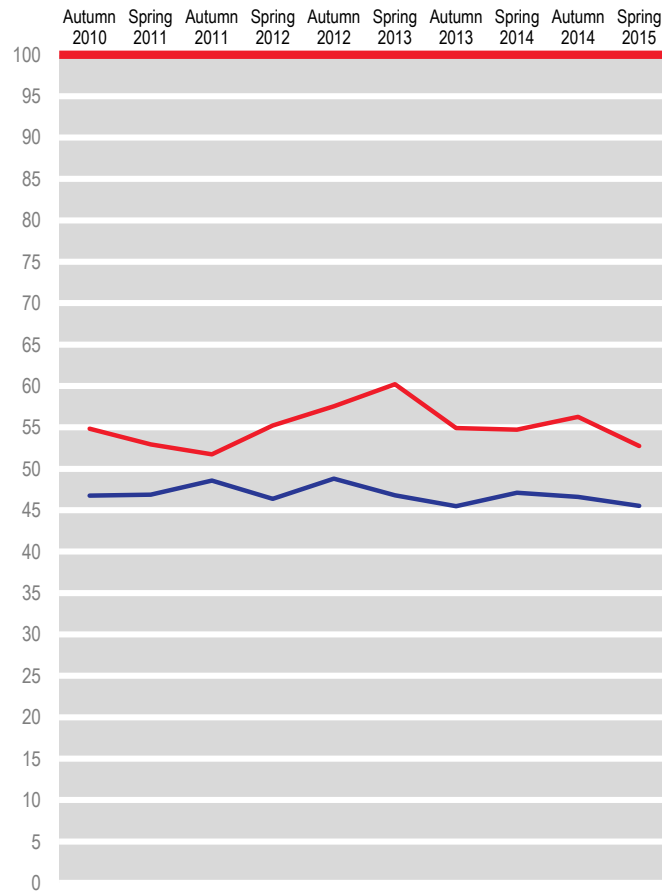


Facilities for car parking at the station

(413)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

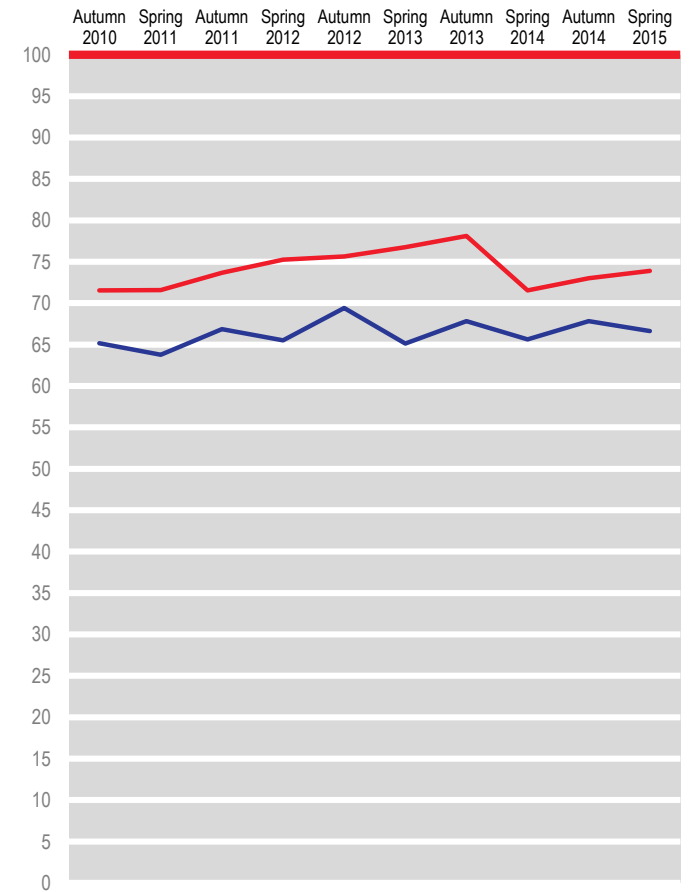


Overall station environment

(932)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East



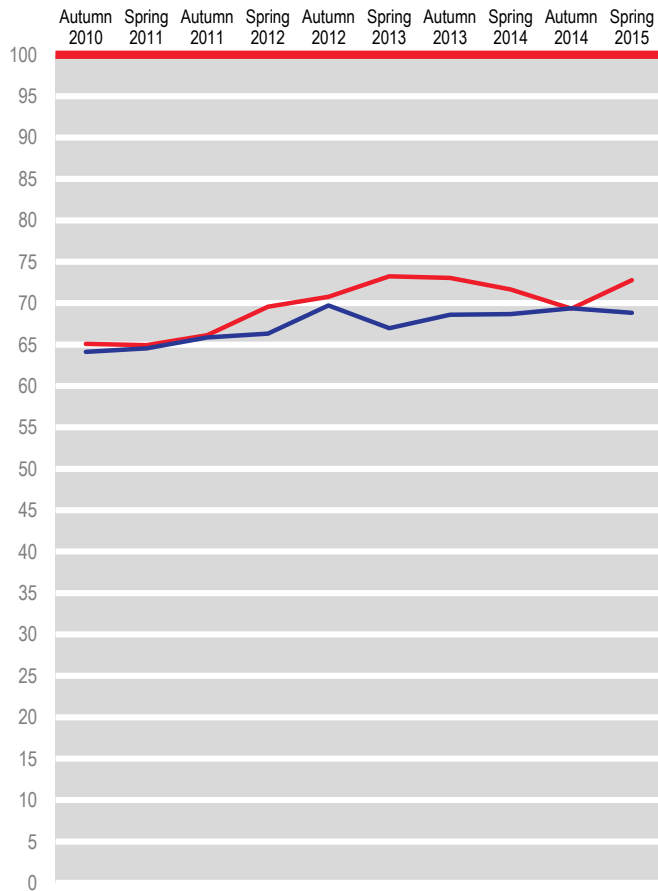
N.B. Benchmarks and targets are only shown for applicable factors

Your personal security whilst using the station

(876)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

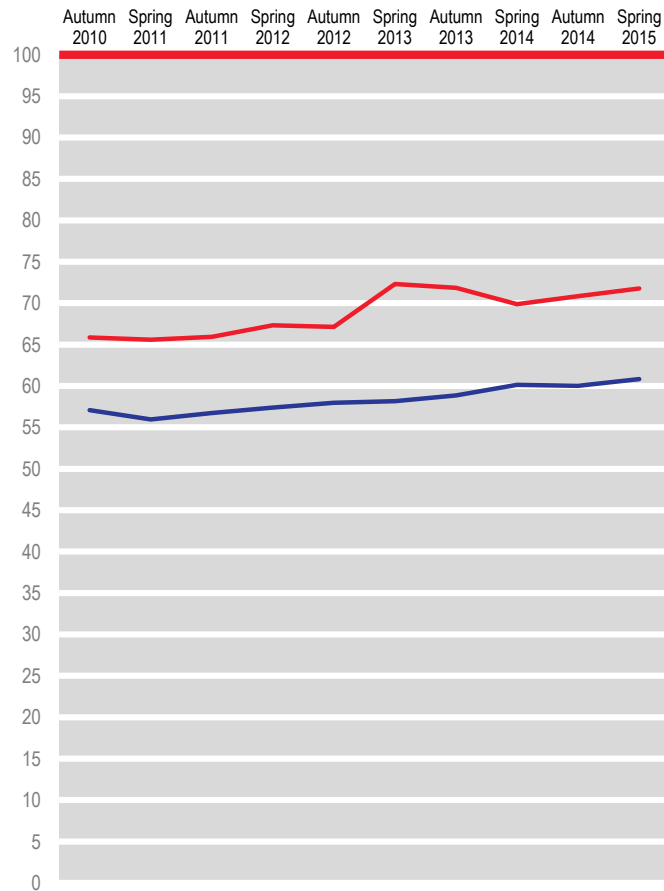


The availability of staff at the station

(871)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

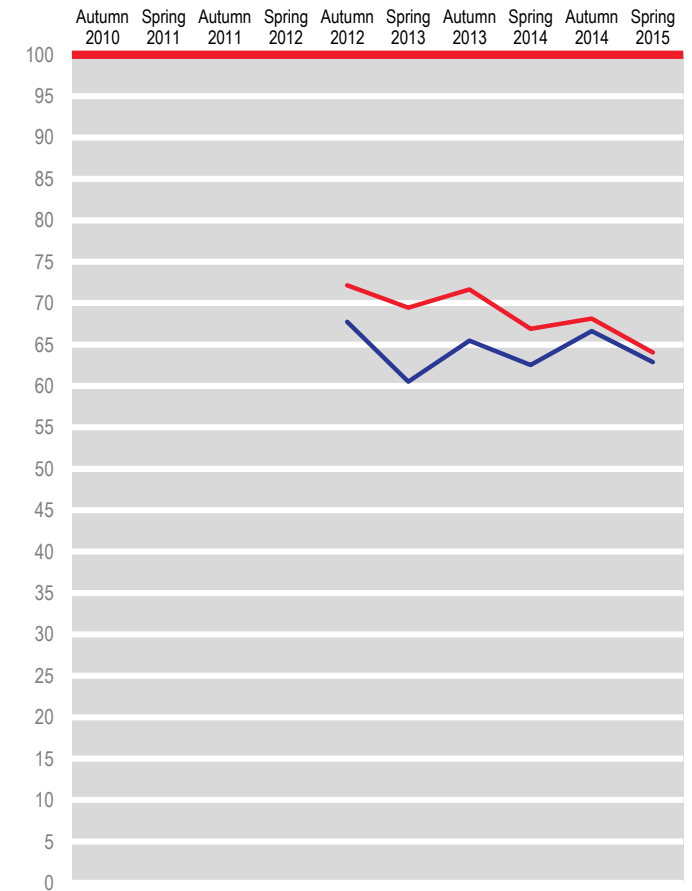


The provision of shelter facilities

(847)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

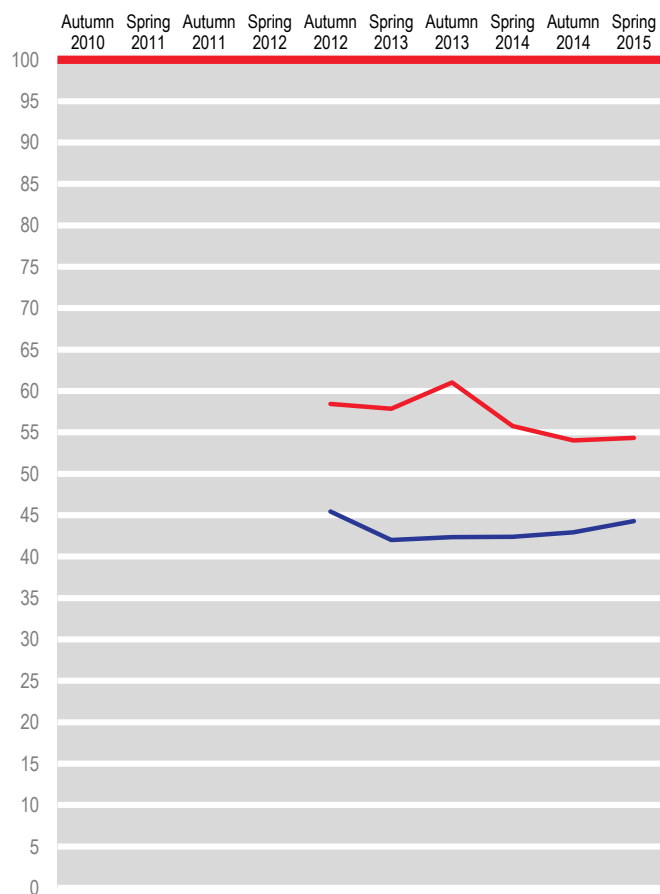


N.B. Benchmarks and targets are only shown for applicable factors

Availability of seating**(896)**

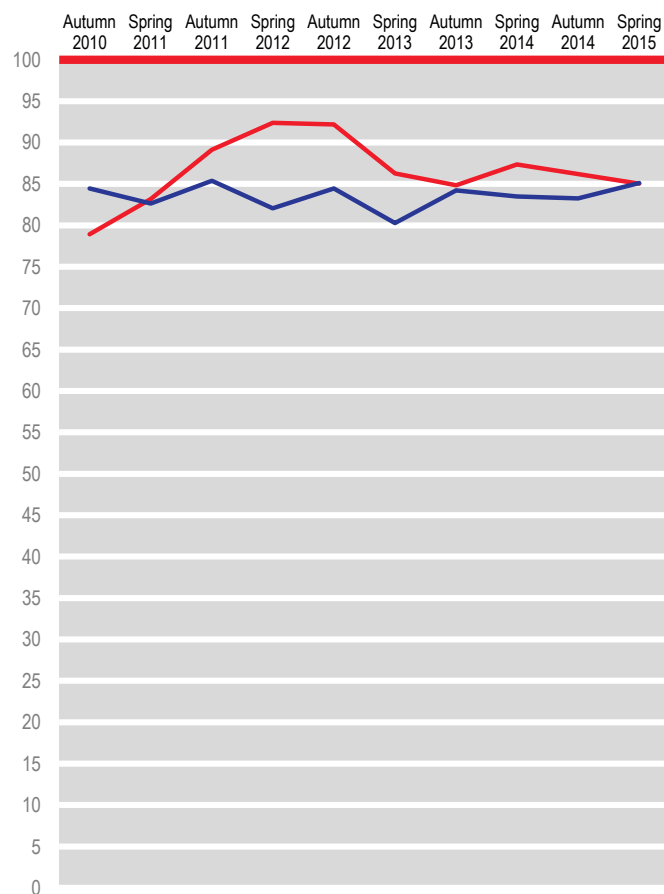
Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

**How request to station staff was handled****(104)**

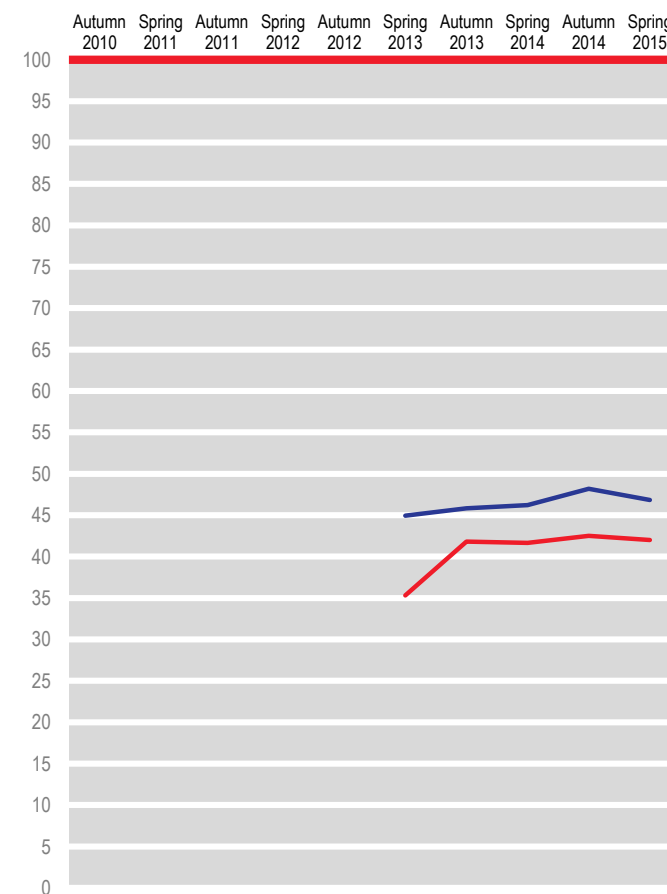
Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

**The choice of shops/eating/drinking facilities available****(777)**

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East



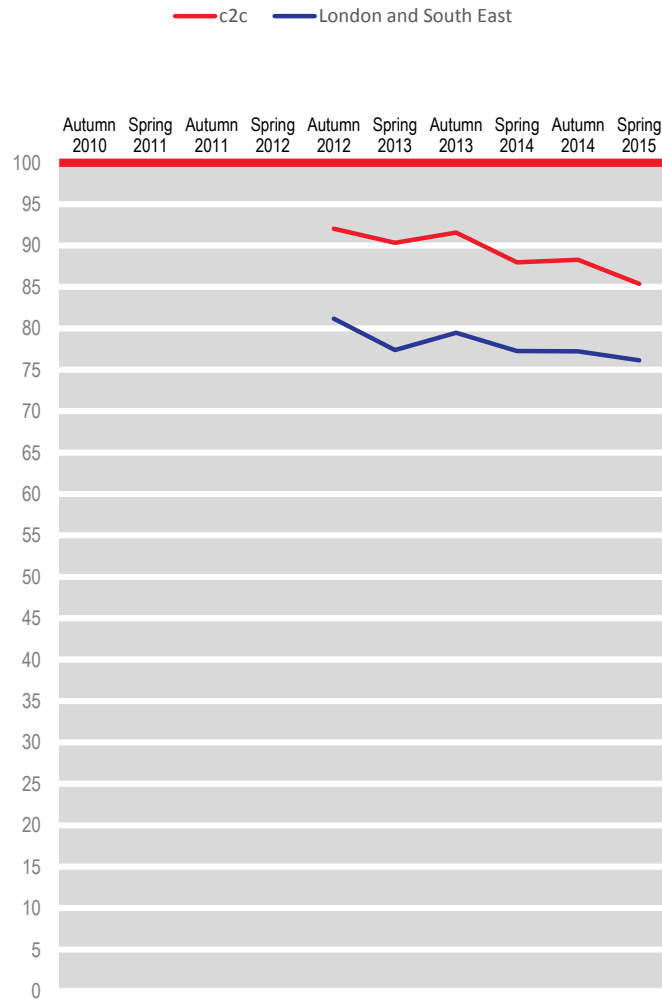
N.B. Benchmarks and targets are only shown for applicable factors

Percentage satisfaction with aspects of the train

Overall satisfaction with the train

(988)

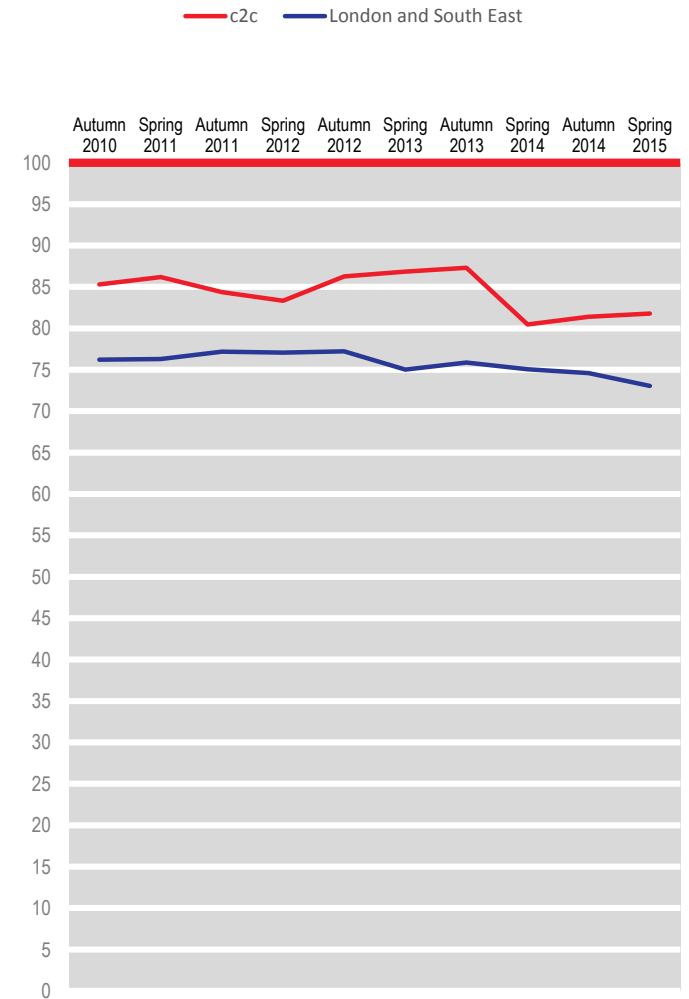
Percentage of passengers satisfied 2010 to 2015



The frequency of trains on that route

(994)

Percentage of passengers satisfied 2010 to 2015



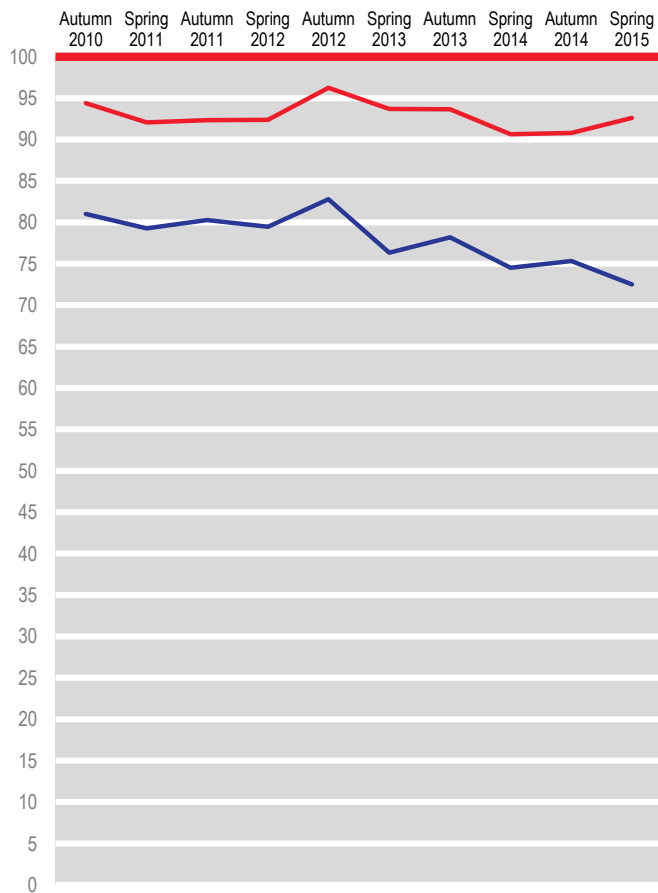
N.B. Benchmarks and targets are only shown for applicable factors

Punctuality/reliability (i.e. train arriving/departing on time)

(987)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

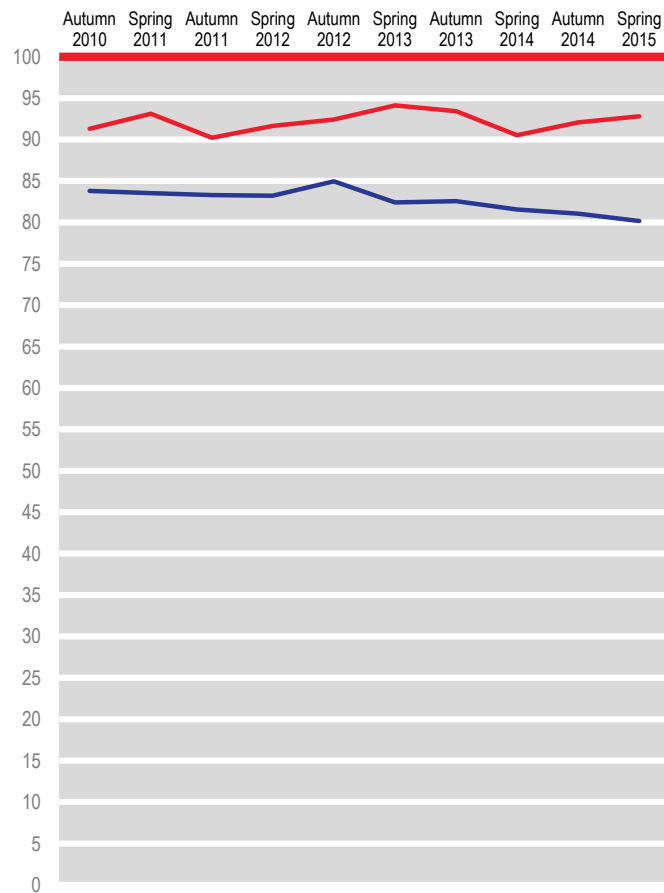


The length of time the journey was scheduled to take (speed)

(978)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

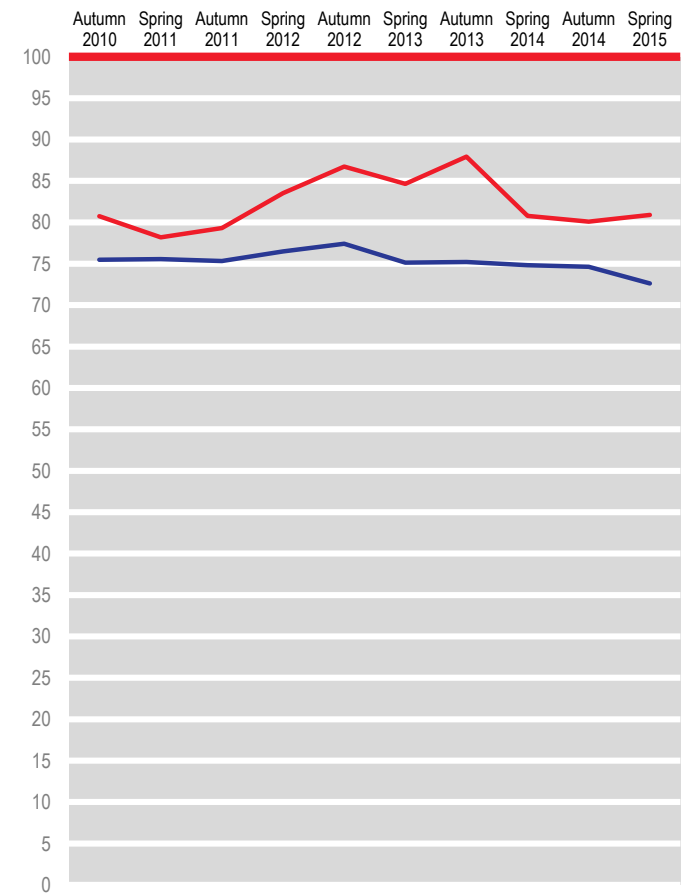


Connections with other train services

(592)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East



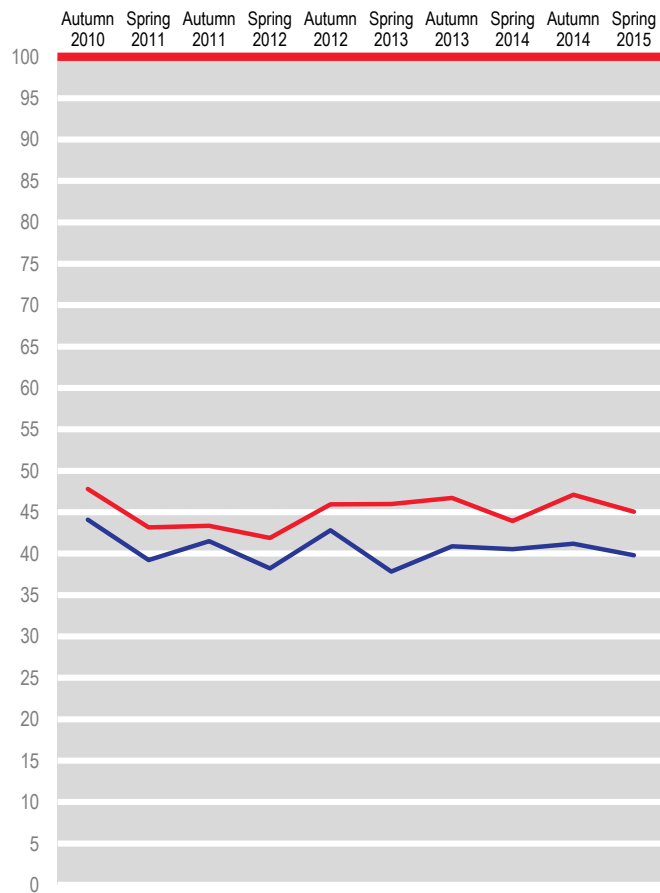
N.B. Benchmarks and targets are only shown for applicable factors

The value for money for the price of your ticket

(930)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

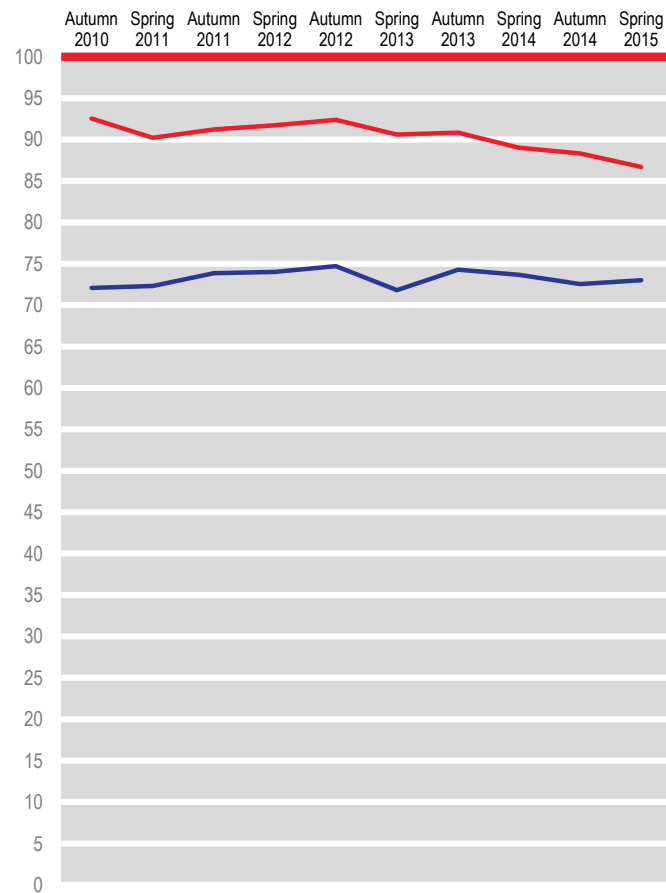


Cleanliness of the train

(983)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

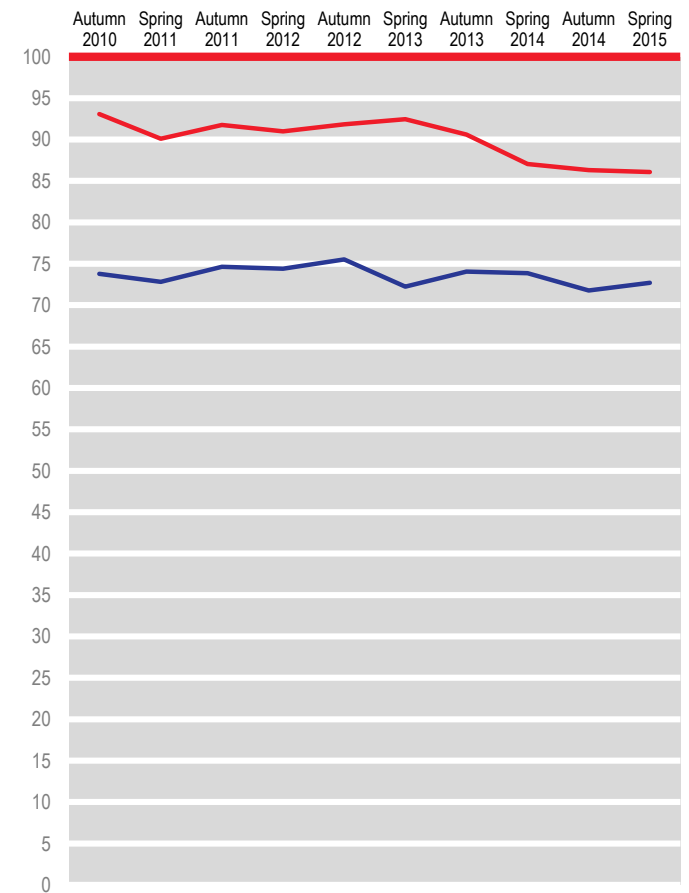


Upkeep and repair of the train

(946)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East



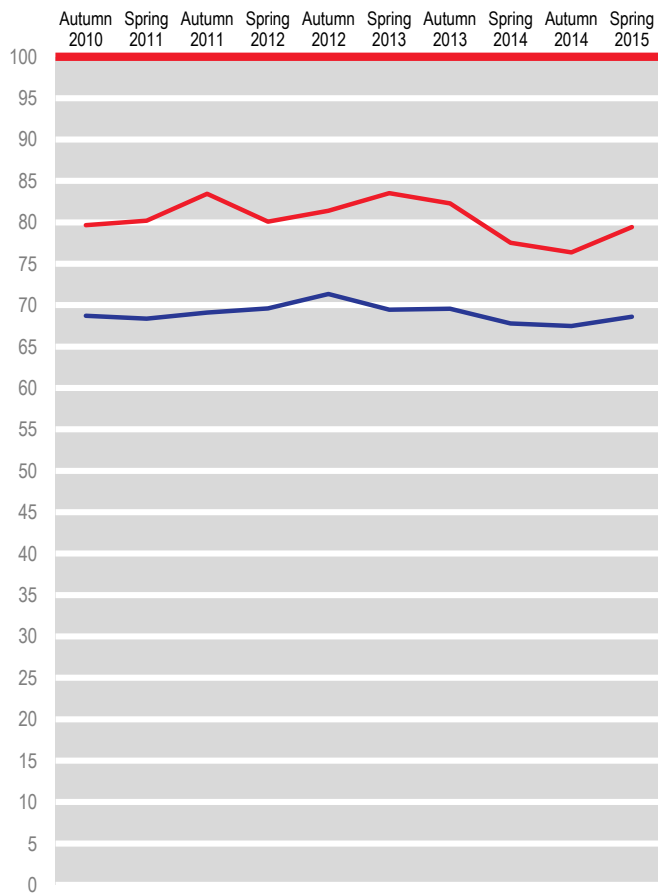
N.B. Benchmarks and targets are only shown for applicable factors

The provision of information during the journey

(897)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

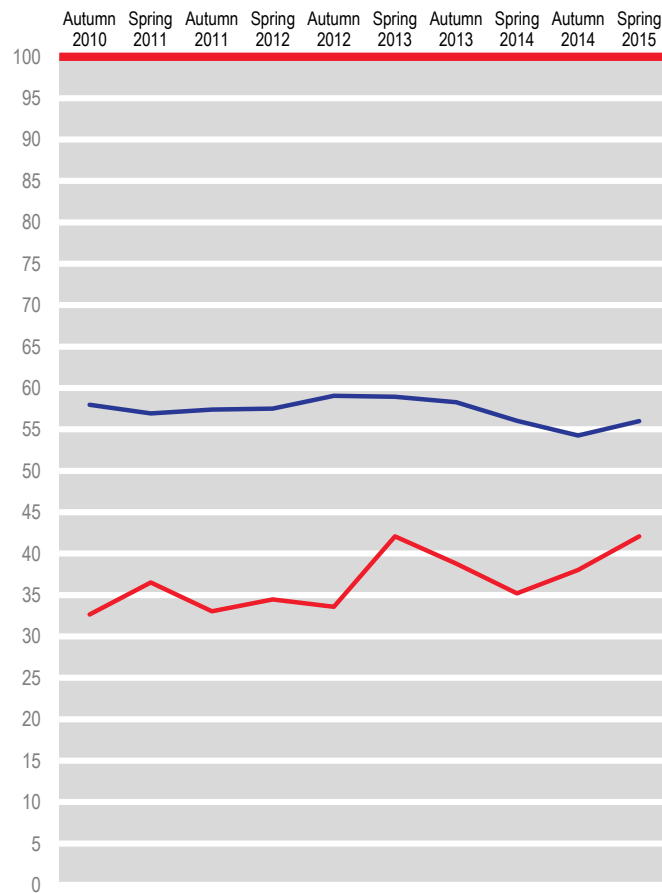


The helpfulness and attitude of staff on the train

(365)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

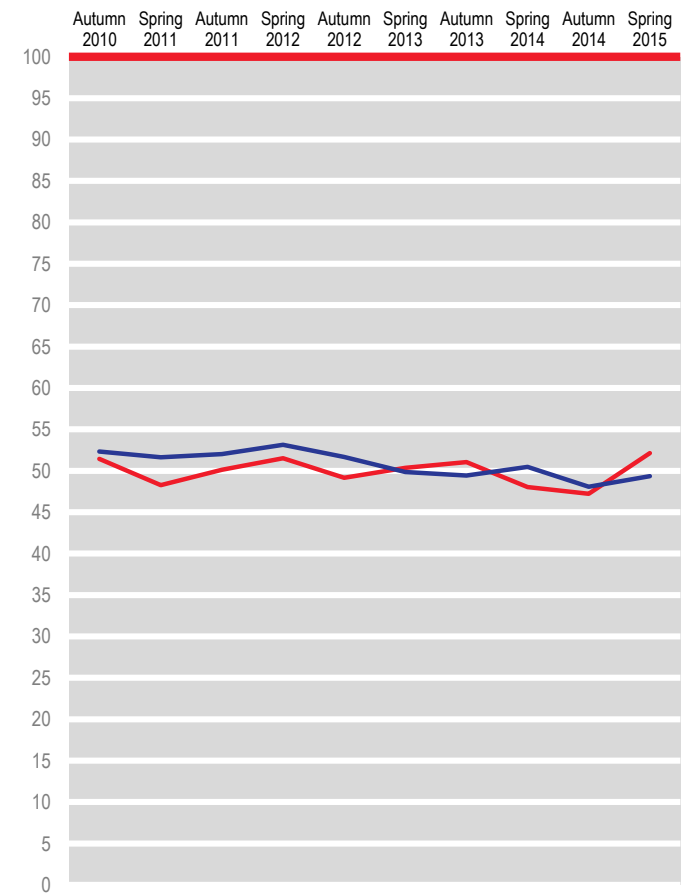


The space for luggage

(733)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

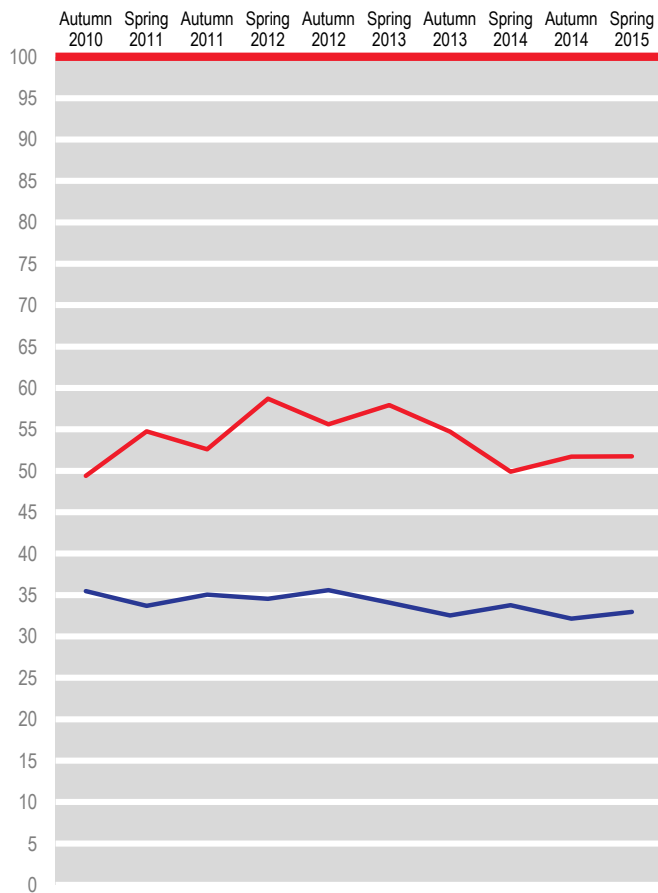


N.B. Benchmarks and targets are only shown for applicable factors

Toilet facilities on the train**(397)**

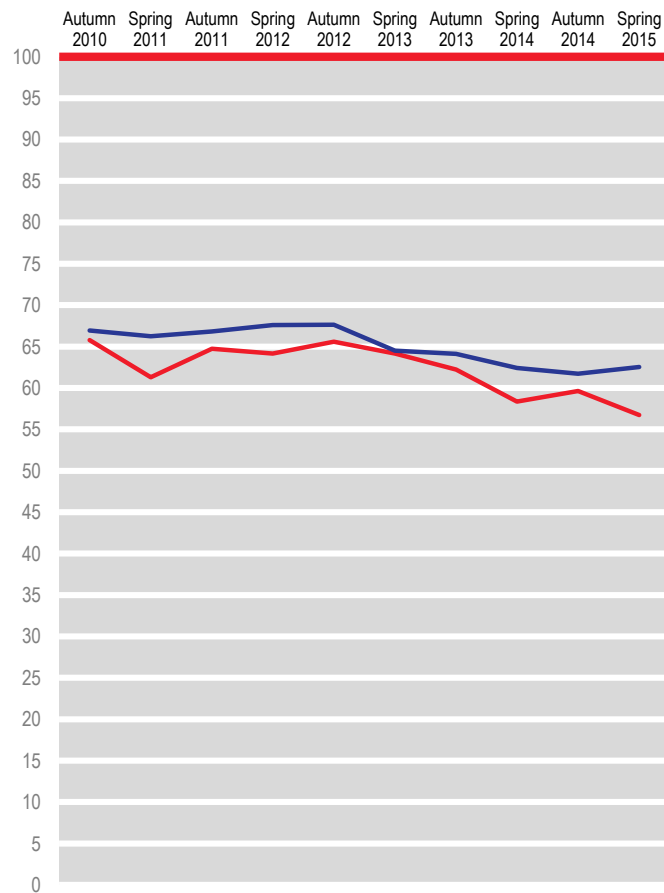
Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

**Sufficient room for all the passengers to sit/stand****(954)**

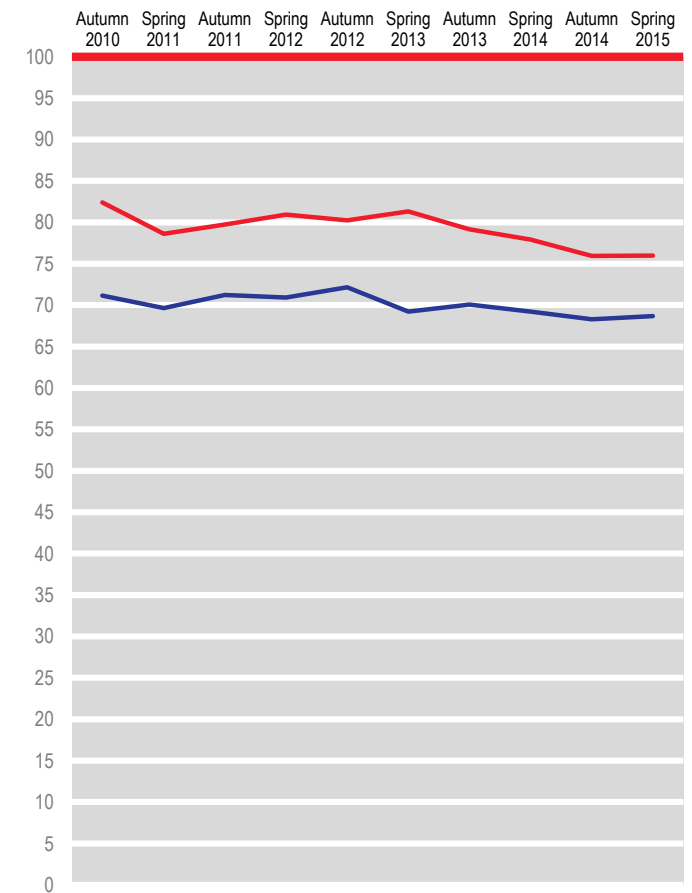
Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

**The comfort of the seating area****(928)**

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East



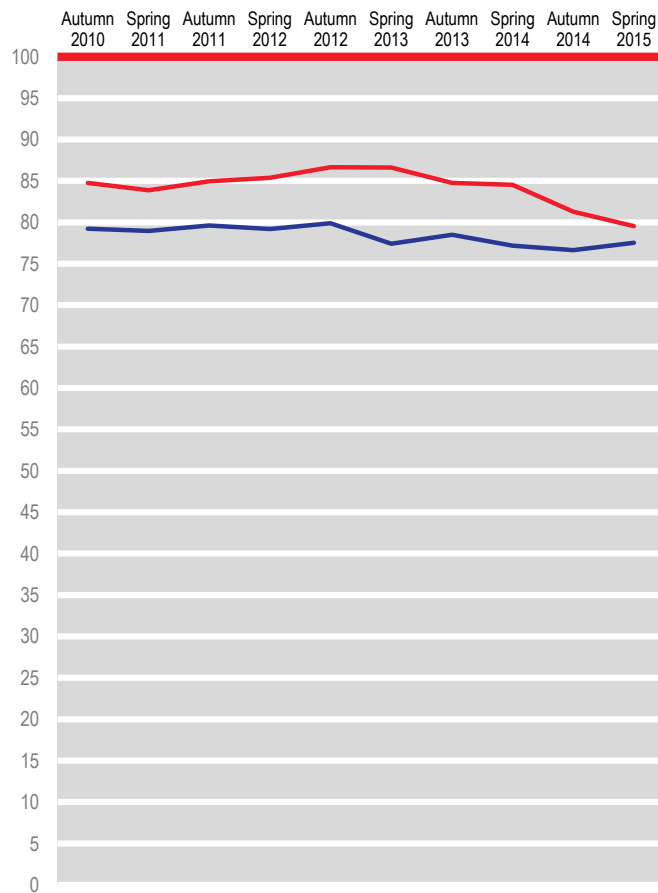
N.B. Benchmarks and targets are only shown for applicable factors

The ease of being able to get on and off the train

(963)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

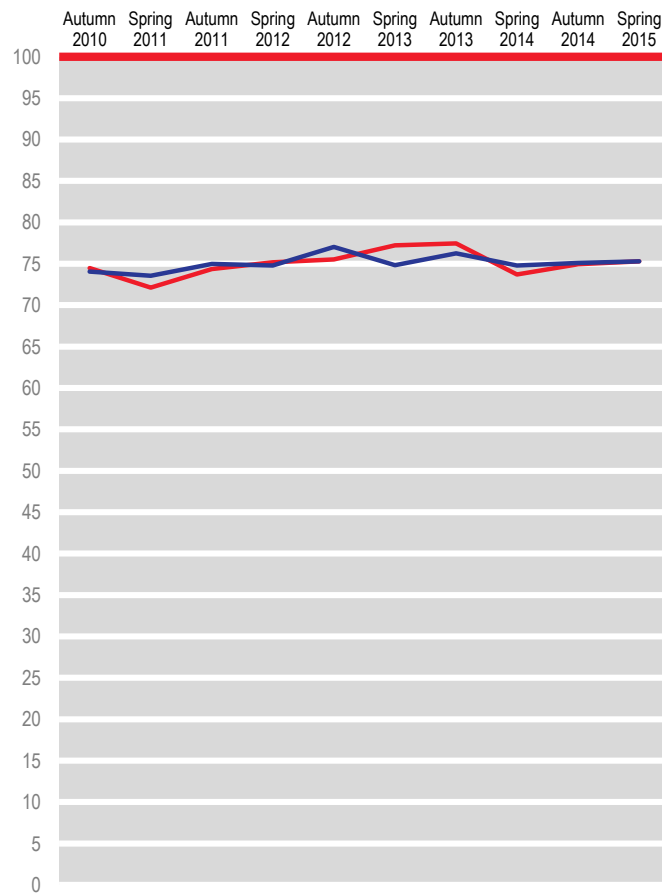


Your personal security whilst on board

(909)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

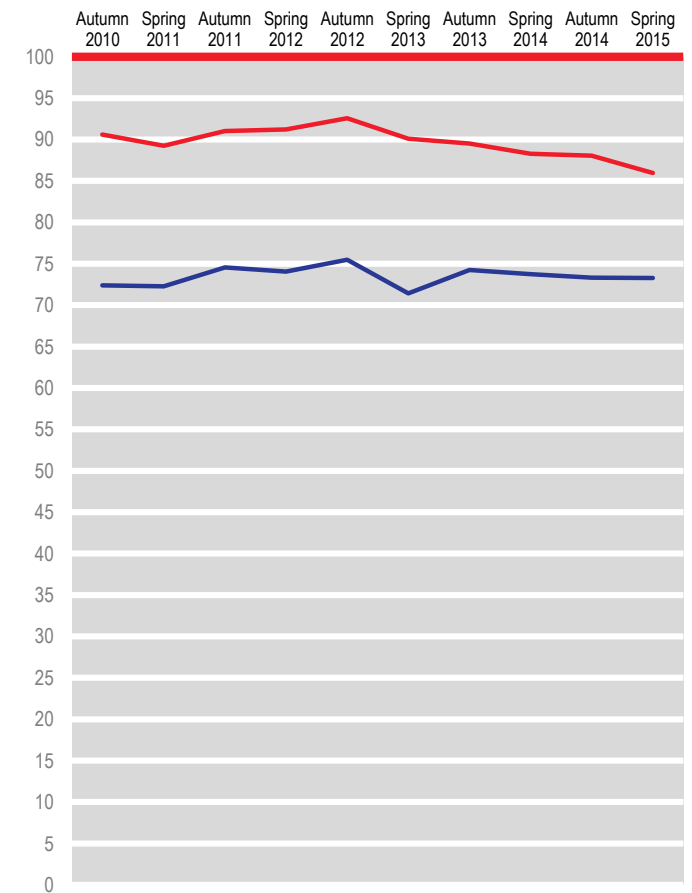


The cleanliness of the inside of the train

(973)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

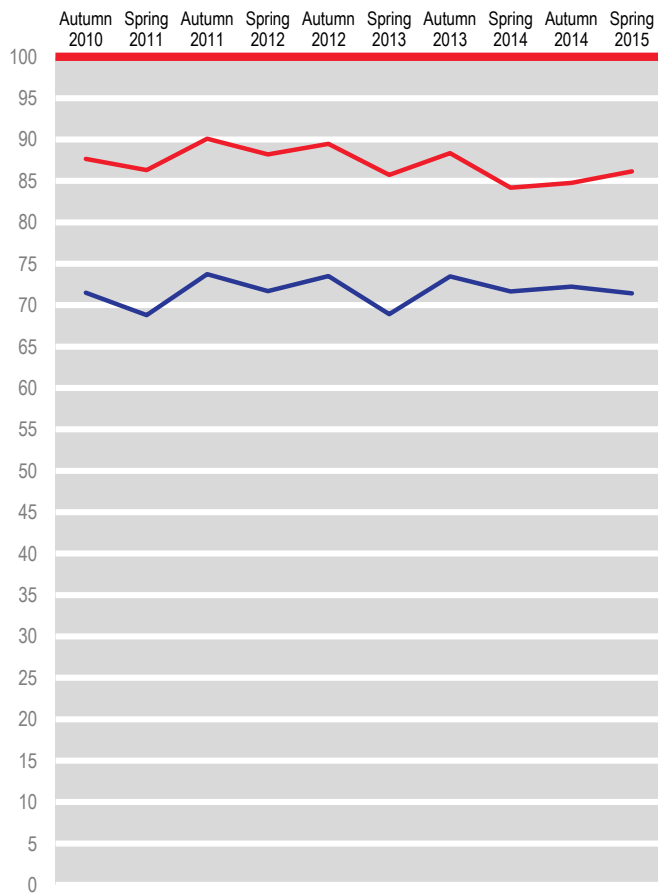


N.B. Benchmarks and targets are only shown for applicable factors

The cleanliness of the outside of the train (862)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

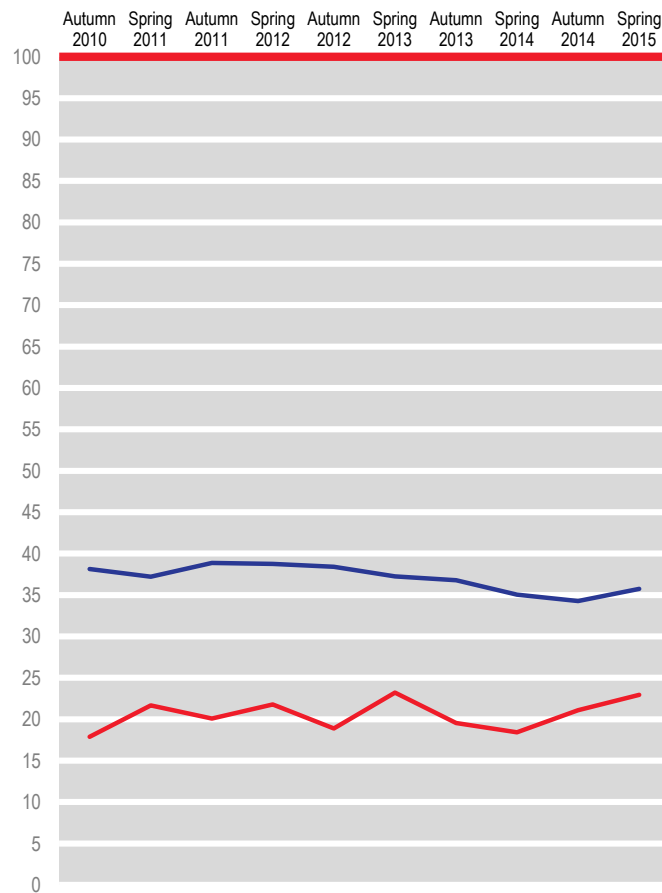


The availability of staff on the train

(550)

Percentage of passengers satisfied 2010 to 2015

— c2c — London and South East

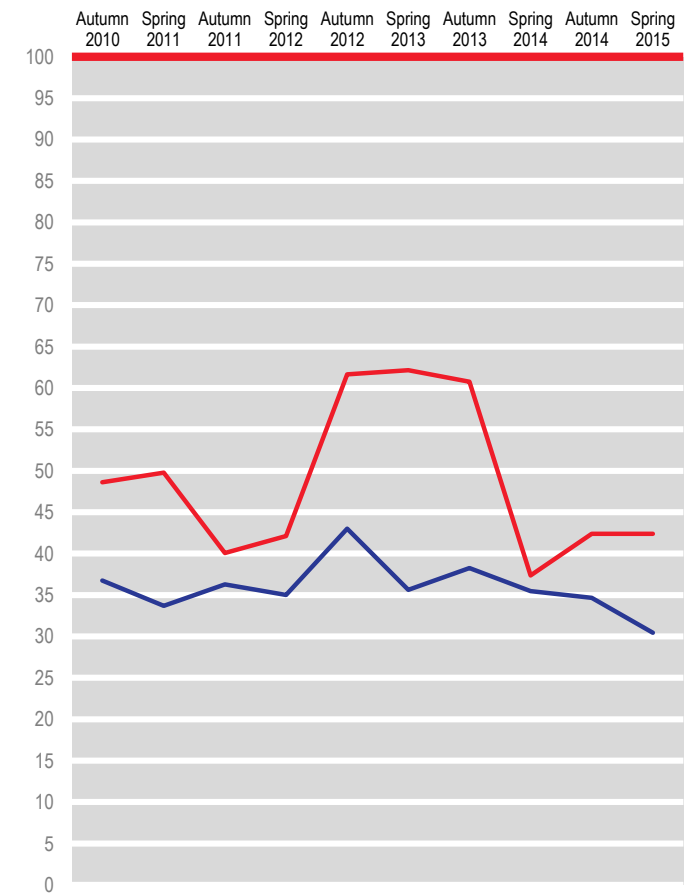


How well train company dealt with delays

(81)

Percentage of passengers satisfied 2010 to 2015

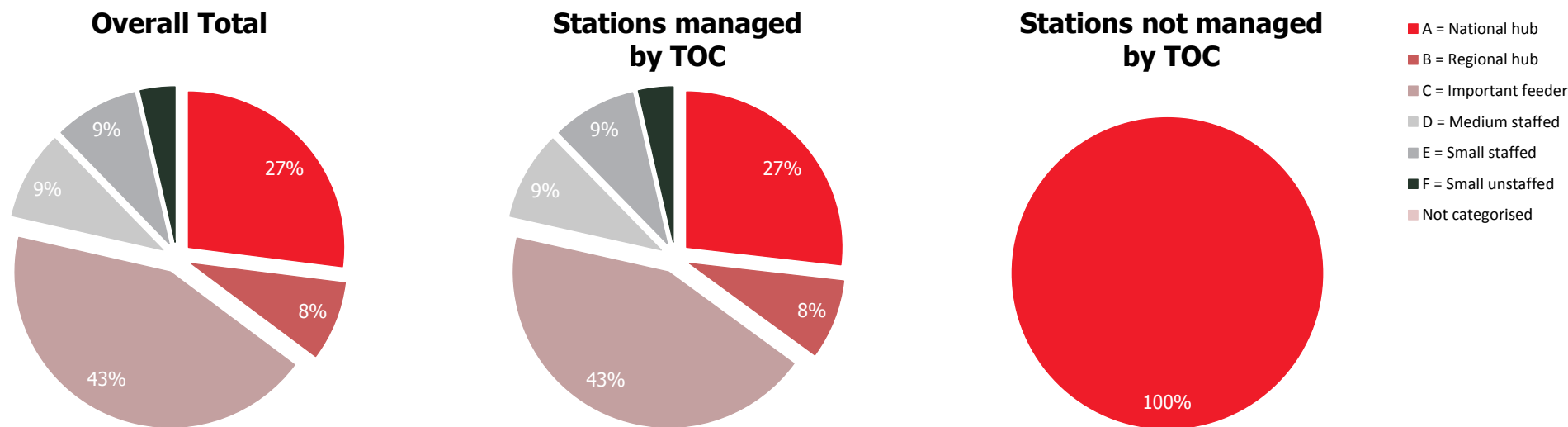
— c2c — London and South East



N.B. Benchmarks and targets are only shown for applicable factors

Managed versus non-managed stations for c2c

(% of passenger journeys originating from each type of station)



(% of passengers saying satisfied/good)

	Stations managed by TOC	significant difference	Stations not managed by TOC
Overall satisfaction with the station	84		50
Ticket buying facilities	78		-
Provision of information about train times/platforms	88		50
The upkeep/repair of the station buildings/platforms	79		50
Cleanliness	81		50
The facilities and services	61		-
The attitudes and helpfulness of the staff	81		-
Connections with other forms of public transport	73		50
Facilities for car parking	53		-
Overall environment	74		50
Your personal security whilst using the station	73		50
The availability of staff	72		-
The provision of shelter facilities	64		50
Availability of seating	54		50
How request to station staff was handled	85		-
The choice of shops/eating/drinking facilities available	42		-

c2c

(Peak is defined as weekday journeys that arrive at London terminals between 07:00 and 09:59,
and those departing between 16:00 and 18:59)

	Peak			Off-peak		
	Spring 2015	significant change	Spring 2014	Spring 2015	significant change	Spring 2014
Overall satisfaction with your journey	81		85	90		92
STATION FACILITIES						
Overall satisfaction with the station	85		80	84		83
Ticket buying facilities	73		70	81		84
Provision of information about train times/platforms	88		86	88		88
The upkeep/repair of the station buildings/platforms	77		73	79		76
Cleanliness	79		77	81		80
The facilities and services	60		60	61		60
The attitudes and helpfulness of the staff	74		80	85	+	80
Connections with other forms of public transport	70		68	75		77
Facilities for car parking	55		56	50		54
Overall environment	72		71	75		72
Your personal security whilst using the station	70		69	75		74
The availability of staff	70		71	73		69
The provision of shelter facilities	59		63	68		70
Availability of seating	45		46	61		63
How request to station staff was handled	72		62	88		92
The choice of shops/eating/drinking facilities available	42		41	42		42
TRAIN FACILITIES						
Overall satisfaction with the train	77	-	86	91		90
The frequency of the trains on that route	80		79	83		82
Punctuality/reliability (i.e. the train arriving/departing on time)	90		90	95	+	91
The length of time the journey was scheduled to take (speed)	91		89	94		92
Connections with other train services	79		80	82		81
The value for money of the price of your ticket	35		35	52		51
Cleanliness of the train	84		87	89		90
Upkeep and repair of the train	84		84	87		89
The provision of information during the journey	73		73	84		81
The helpfulness and attitude of staff on train	35		28	47		42
The space for luggage	41		43	60	+	53
The toilet facilities	48		45	55		54
Sufficient room for all passengers to sit/stand	32	-	42	74		72
The comfort of the seating area	64	-	72	84		83
The ease of being able to get on and off	69	-	78	87		90
Your personal security on board	71		72	78		75
The cleanliness of the inside	82		85	88		91
The cleanliness of the outside	84		82	88		86
The availability of staff	17		16	27		21
How well train company deals with delays	38		35	50		40

London and South East

(Peak is defined as weekday journeys that arrive at London terminals between 07:00 and 09:59, and those departing between 16:00 and 18:59)

	Peak			Off-peak		
	Spring 2015	significant change	Spring 2014	Spring 2015	significant change	Spring 2014
Overall satisfaction with your journey	69		71	81	-	83
STATION FACILITIES						
Overall satisfaction with the station	77		75	77		77
Ticket buying facilities	71		70	73		72
Provision of information about train times/platforms	77		76	79		80
The upkeep/repair of the station buildings/platforms	69	+	63	68		67
Cleanliness	74	+	71	73		72
The facilities and services	61	+	55	54		53
The attitudes and helpfulness of the staff	70	+	67	73		73
Connections with other forms of public transport	77		76	74		75
Facilities for car parking	40		43	47		49
Overall environment	68	+	64	66		66
Your personal security whilst using the station	70	+	67	69		69
The availability of staff	61		59	61		60
The provision of shelter facilities	61		60	63		63
Availability of seating	33	+	29	48		46
How request to station staff was handled	76		77	87		85
The choice of shops/eating/drinking facilities available	52	+	45	45		46
TRAIN FACILITIES						
Overall satisfaction with the train	67		68	79		80
The frequency of the trains on that route	69	-	72	74	-	76
Punctuality/reliability (i.e. the train arriving/departing on time)	64		66	75	-	77
The length of time the journey was scheduled to take (speed)	72		74	83		84
Connections with other train services	67		68	74	-	77
The value for money of the price of your ticket	24		25	45		45
Cleanliness of the train	69		69	74		75
Upkeep and repair of the train	66		67	75		76
The provision of information during the journey	61		59	71		70
The helpfulness and attitude of staff on train	48		47	58		59
The space for luggage	40		39	52		54
The toilet facilities	26		27	35		36
Sufficient room for all passengers to sit/stand	38		38	70		70
The comfort of the seating area	55		54	73		74
The ease of being able to get on and off	68		67	80		80
Your personal security on board	71	+	68	77		77
The cleanliness of the inside	67		69	75		75
The cleanliness of the outside	65		66	73		73
The availability of staff	26		26	39		38
How well train company deals with delays	23		27	33	-	39

c2c

	Weekday			Weekend		
	Spring 2015	significant change	Spring 2014	Spring 2015	significant change	Spring 2014
Overall satisfaction with your journey	86		88	89		92
STATION FACILITIES						
Overall satisfaction with the station	84		81	83		84
Ticket buying facilities	78		77	78		82
Provision of information about train times/platforms	88		87	89		91
The upkeep/repair of the station buildings/platforms	78		75	80		75
Cleanliness	81		79	80		79
The facilities and services	62		60	51		58
The attitudes and helpfulness of the staff	80		80	86		75
Connections with other forms of public transport	73		71	71		78
Facilities for car parking	56		54	33	-	58
Overall environment	74		73	74		64
Your personal security whilst using the station	72		71	76		76
The availability of staff	72		70	71		69
The provision of shelter facilities	64		67	63		68
Availability of seating	53		55	61		60
How request to station staff was handled	86		83	82		100
The choice of shops/eating/drinking facilities available	42		43	41		34
TRAIN FACILITIES						
Overall satisfaction with the train	85		88	90		90
The frequency of the trains on that route	81		81	87		80
Punctuality/reliability (i.e. the train arriving/departing on time)	93	+	90	91		96
The length of time the journey was scheduled to take (speed)	93		90	93		94
Connections with other train services	80		80	85		85
The value for money of the price of your ticket	43		41	60		61
Cleanliness of the train	87		89	88		88
Upkeep and repair of the train	87		87	83		86
The provision of information during the journey	78		77	86		81
The helpfulness and attitude of staff on train	41		37	51		24
The space for luggage	51		48	59		47
The toilet facilities	52		50	51		51
Sufficient room for all passengers to sit/stand	53		55	80		80
The comfort of the seating area	74		77	86		85
The ease of being able to get on and off	78	-	83	92		93
Your personal security on board	74		75	80	+	66
The cleanliness of the inside	86		88	85		88
The cleanliness of the outside	86		84	86		83
The availability of staff	22		20	30	+	9
How well train company deals with delays	38		38	73		35

London and South East

	Weekday			Weekend		
	Spring 2015	significant change	Spring 2014	Spring 2015	significant change	Spring 2014
Overall satisfaction with your journey	77	-	79	86		88
STATION FACILITIES						
Overall satisfaction with the station	76		76	80		81
Ticket buying facilities	72		71	77		76
Provision of information about train times/platforms	79		78	81		82
The upkeep/repair of the station buildings/platforms	68	+	65	73		71
Cleanliness	73	+	71	75		74
The facilities and services	56	+	53	55		56
The attitudes and helpfulness of the staff	72		71	76		75
Connections with other forms of public transport	74		75	75		77
Facilities for car parking	45		46	49		53
Overall environment	66	+	65	68		71
Your personal security whilst using the station	69		68	69		72
The availability of staff	61		60	59		60
The provision of shelter facilities	62		62	66		67
Availability of seating	43	+	41	53		51
How request to station staff was handled	84		83	91	+	85
The choice of shops/eating/drinking facilities available	46		46	50		49
TRAIN FACILITIES						
Overall satisfaction with the train	75		76	84		85
The frequency of the trains on that route	72	-	74	77	-	81
Punctuality/reliability (i.e. the train arriving/departing on time)	71	-	73	83		86
The length of time the journey was scheduled to take (speed)	79		80	85	-	89
Connections with other train services	72	-	74	78		81
The value for money of the price of your ticket	37		38	57		57
Cleanliness of the train	72		73	77		79
Upkeep and repair of the train	72		73	78		81
The provision of information during the journey	68		67	74		73
The helpfulness and attitude of staff on train	55		56	63	+	57
The space for luggage	48		50	57		55
The toilet facilities	32		33	41		38
Sufficient room for all passengers to sit/stand	60		60	76		75
The comfort of the seating area	67		68	78		79
The ease of being able to get on and off	76		76	84		83
Your personal security on board	75		74	79		81
The cleanliness of the inside	73		73	77		79
The cleanliness of the outside	71		71	74		77
The availability of staff	35		35	43	+	37
How well train company deals with delays	29	-	35	50		44

	c2c	London and South East		c2c	London and South East
DELAY					
None	87	74			
Minor	8	20			
Major	2	4			
LENGTH OF DELAY					
5 minutes or less	25	38			
6-10 minutes	18	27			
11-20 minutes	24	16			
21-30 minutes	8	7			
31-60 minutes	9	4			
More than 1 hour	1	2			
Don't know/no answer	15	6			
AMOUNT INFORMATION PROVIDED ABOUT THE DELAY			SPEED WITH WHICH INFORMATION WAS PROVIDED		
Very well	16	12	Very well	15	13
Fairly well	34	28	Fairly well	40	28
Neither well nor poorly	21	20	Neither well nor poorly	15	24
Fairly poorly	17	18	Fairly poorly	17	16
Very poorly	12	21	Very poorly	13	19
ACCURACY OF INFORMATION GIVEN ABOUT THE DELAY			TIME TAKEN TO RESOLVE THE PROBLEM		
Very well	13	13	Very well	11	9
Fairly well	44	30	Fairly well	25	21
Neither well nor poorly	19	22	Neither well nor poorly	31	33
Fairly poorly	14	17	Fairly poorly	18	15
Very poorly	10	19	Very poorly	16	23
USEFULNESS OF THE INFORMATION			AVAILABILITY OF ALTERNATIVE TRANSPORT IF THE TRAIN SERVICE COULD NOT CONTINUE		
Very well	15	13	Very well	11	5
Fairly well	34	27	Fairly well	25	16
Neither well nor poorly	27	26	Neither well nor poorly	13	28
Fairly poorly	13	15	Fairly poorly	16	17
Very poorly	11	19	Very poorly	34	34

6 6.2 Passenger experience relating to disability

	c2c	London and South East		c2c	London and South East
DISABILITY OR LONG TERM ILLNESS					
Vision	1	1			
Hearing	1	1			
Mobility	3	2			
Dexterity	0	0			
Learning or understanding or concentrating	0	1			
Memory	0	0			
Mental health	1	2			
Stamina or breathing or fatigue	1	1			
Socially or behaviourally	0	0			
Other	2	2			
None	89	89			
No answer	3	2			
CONDITION OR ILLNESS HAVE AN ADVERSE AFFECT ON ABILITY TO MAKE JOURNEYS BY RAIL					
Yes, a lot	7	7	NEEDED TO MAKE SPECIAL ARRANGEMENTS IN ADVANCE WITH TRAIN COMPANY TO ORGANISE YOUR TRAVEL		
Yes, a little	45	43	Yes	1	2
Not at all	39	46	No	99	98
STATION MET NEEDS AS PASSENGER WITH DISABILITY/LONG TERM ILLNESS					
Very satisfied	35	38	SATISFACTION WITH SPECIAL ARRANGEMENTS WHEN BOOKING		
Fairly satisfied	37	32	Very satisfied	-	79
Neither satisfied nor dissatisfied	20	19	Fairly satisfied	-	18
Fairly dissatisfied	4	7	Neither satisfied nor dissatisfied	-	-
Very dissatisfied	3	4	Fairly dissatisfied	-	-
			Very dissatisfied	100	3
TRAIN MET NEEDS AS PASSENGER WITH DISABILITY/LONG TERM ILLNESS					
Very satisfied	36	30	SATISFACTION WITH SPECIAL ARRANGEMENTS ON THE DAY		
Fairly satisfied	34	39	Very satisfied	-	69
Neither satisfied nor dissatisfied	14	19	Fairly satisfied	-	15
Fairly dissatisfied	11	7	Neither satisfied nor dissatisfied	-	7
Very dissatisfied	5	6	Fairly dissatisfied	-	5
			Very dissatisfied	-	4

	c2c	London and South East		c2c	London and South East
GENDER			ETHNIC GROUP OF PASSENGERS		
Male	43	44	White	87	86
Female	55	54	Mixed	2	2
			Asian or Asian British	2	4
			Black or Black British	5	4
			Chinese or other ethnic group	1	2
AGE			JOURNEY PURPOSE		
16-18	2	1	Commuter	67	51
19-25	8	8	Business	6	15
26-34	14	15	Leisure	27	34
35-44	20	18			
45-54	24	23	REGULAR TRAVELLER		
55-59	12	11	Yes	80	71
60-64	6	9	No	20	29
65+	11	13			
WORKING STATUS			WEEKDAY/WEEKEND		
Working Full Time	69	63	Weekday	86	86
Working Part Time	12	15	Weekend	14	14
Not Working	3	3			
Retired	10	13	TIME OF TRAVEL		
Full Time Student	4	4	Peak	41	22
			Off-peak	59	78
OCCUPATION OF CHIEF WAGE EARNER IN HOUSEHOLD			ASKED FOR HELP OR INFORMATION		
Professional/Senior Managerial	31	41	Yes asked for help	6	7
Middle Managerial	17	17	Yes asked for information	5	7
Junior Managerial/Clerical/Supervisory	20	12	Could not find anyone to ask	2	2
Skilled Manual (With Professional Qualifications/			No	87	83
Served an Apprenticeship)	10	6			
Unskilled Manual (No Qualifications/Not Served			DO YOU REGULARLY USE THE INTERNET		
an Apprenticeship)	3	2	Yes, at home	87	91
Full time student	1	2	Yes, at work	67	66
Retired	10	12	No	7	5
Unemployed/between jobs	0	1			
Housewife/house-husband	1	0			
Other	5	5			

	c2c	London and South East		c2c	London and South East
TRAVELLING ALONE OR WITH OTHERS			POTENTIAL IMPROVEMENTS TO ASSIST WITH PLANNING		
Alone	86	85	Better telephone enquiry/booking service	6	5
With other adults 16+	11	12	Better internet enquiry/booking service	14	18
With children aged 0-4	1	1	Better information facilities at stations	16	20
With children aged 5-10	1	1	Better route maps of the rail network	10	15
With children aged 11-15	1	1	Make timetables easier to read	17	17
			Better ticket buying facilities at station ticket offices	18	18
			Better ticket buying facilities at station ticket machines	16	17
			Better promotion when advanced tickets available	17	22
TRAVELLING WITH ...			Other	9	12
Heavy/bulky luggage/other large items	9	12	None of these	31	26
Pushchair	1	1			
Folding bicycle	0	1			
Non-folding bicycle	1	1			
Dog	0	0			
Wheelchair	0	0			
Helper	0	0			
Mobility scooter	0	0			
None apply	87	84			
TYPE OF TICKET USED FOR JOURNEY					
Anytime single/return	11	9			
Anytime day single/return	9	10			
Off-peak/super off-peak single/return	5	8			
Off-peak/super off-peak day single/return	5	7			
Advance	1	3			
Day travelcard	8	6			
Oyster pay as you go	18	15			
Weekly or monthly season ticket	11	17			
Annual season ticket	21	11			
Special promotion ticket	1	0			
Rail staff pass/privilege ticket/police	2	1			
Free travel pass (e.g. Freedom Pass)	3	6			
Other	3	3			
Don't know/no answer	2	2			

Station sample sizes for c2c

[illegible]

7 7.3 Weighted sample profile

	Annual journeys ('000s)	Journey Purpose			Day of Week		Station Size			
		Commute	Business	Leisure	Weekday	Weekend	Very large	Large	Medium	Small
Sample size	28775	12261	4246	12268	24544	4231	9385	5715	7288	6387
Abellio Greater Anglia	126400	54	18	28	90	10	28	18	28	26
Arriva Trains Wales	29901	32	10	58	82	18	22	26	27	26
c2c	37356	67	6	27	86	14	32	11	26	31
Chiltern Railways	22839	38	25	37	82	18	42	7	23	28
CrossCountry	45510	15	28	57	78	22	24	18	28	30
East Coast	19904	10	33	57	76	24	39	7	23	31
East Midlands Trains	24090	23	28	49	82	18	23	23	27	27
First Great Western	99672	30	20	50	77	23	20	27	27	26
First TransPennine Express	28000	26	13	61	82	18	26	18	29	26
Govia Thameslink Railway	115764	45	26	29	86	14	27	16	29	27
London Midland	64021	40	13	46	85	15	31	15	28	26
London Overground	137834	55	2	43	81	19	22	25	26	27
Merseyrail	43271	37	8	55	80	20	23	25	26	26
Northern Rail	93834	38	9	53	76	24	24	25	26	25
ScotRail	86339	39	13	47	80	20	26	18	30	25
South West Trains	222620	53	15	32	85	15	41	15	16	29
Southeastern	170874	61	12	27	90	10	18	30	26	26
Southern	181313	50	16	34	90	10	22	28	25	25
Virgin Trains	31911	11	23	66	81	19	32	7	32	30

Fieldwork on East Coast was conducted up to 28th February 2015. From 1st March 2015 Virgin Trains East Coast took over the East Coast franchise.

7 7.4 Unweighted sample profile

	Sample Size	Journey Purpose			Day of Week		Station Size			
		Commute	Business	Leisure	Weekday	Weekend	Very large	Large	Medium	Small
Sample size	28775	12261	4246	12268	24544	4231	9385	5715	7288	6387
Abellio Greater Anglia	2204	47	11	41	89	11	36	12	28	24
Arriva Trains Wales	1386	32	12	55	76	24	26	17	33	24
c2c	1011	64	7	29	86	14	39	10	26	24
Chiltern Railways	1089	45	19	36	90	10	48	6	26	20
CrossCountry	1150	29	23	48	85	15	20	13	31	36
East Coast	1105	16	25	59	80	20	48	7	13	32
East Midlands Trains	1099	32	20	49	80	20	26	28	25	21
First Great Western	3106	39	18	43	85	15	31	28	25	16
First TransPennine Express	1183	35	18	47	89	11	27	23	40	11
Govia Thameslink Railway	1725	59	8	33	89	11	37	14	27	22
London Midland	1205	47	14	39	89	11	34	24	27	15
London Overground	1247	58	8	33	90	10	30	12	20	39
Merseyrail	709	51	4	45	86	14	41	28	20	11
Northern Rail	1414	48	8	44	84	16	20	28	24	27
ScotRail	1156	36	16	48	76	24	24	25	34	16
South West Trains	2187	49	10	41	88	12	40	19	17	24
Southeastern	1851	51	10	39	87	13	28	33	25	14
Southern	2532	43	16	41	86	14	35	27	17	21
Virgin Trains	1416	21	32	47	80	20	31	9	29	31

Fieldwork on East Coast was conducted up to 28th February 2015. From 1st March 2015 Virgin Trains East Coast took over the East Coast franchise.

The following reports are produced each wave:

At a glance for each TOC	Short summary reports showing headline results
Best In Class Report	Trend tables showing results for all main factors for all TOCs and building blocks for the last 10 waves.
Building Block Report	Summary results showing satisfaction for all building blocks for all main NRPS factors.
Full Report	Summary tables for all TOCs (including comparison with one year previously), trend tables for last 10 waves by TOC, trend charts for the main NRPS factors, peak vs off-peak analysis for LSE TOCs.
Multivariate Report	Multivariate analysis showing drivers of satisfaction and dissatisfaction nationally, by sector and by TOC for latest two NRPS waves combined.
Personal Security at Stations Report	Percentage of passengers satisfied and dissatisfied with personal security at all stations that were included in the NRPS for the last 10 survey waves.
PTE Report	NRPS reports for all PTEs (exactly the same format as TOC reports).
Rankings Report	Results since wave 10 showing satisfaction score for each TOC by factor, significant changes since one year earlier, national rank and rank in TOC type.
Stakeholder Report	Summary national trend charts for all main factors, trend charts by age/journey purpose & gender, summary results for leisure/business passengers & commuters, one page for each factor showing national trend and results for all TOCs, Government Office Region charts for each factor and simple tables for some questions that are not included in the main NRPS report.
Stations Report	Percentage of passengers satisfied by each main factor for last 10 waves for all stations covered by NRPS during that time period.
Tables Report	Quite detailed tables for all TOCs showing results for the majority of NRPS questions by gender, age, journey purpose, time of week and whether they were a frequent traveller or not.
TOC Report	Tables and graphs showing results for TOC (including comparisons with one year previously and with relevant sector), trend charts for all factors (including sector and benchmark (if relevant) comparisons), summary profile of passengers surveyed, station sample sizes for TOC and sample composition & weighting.
Virtual TOC Report	NRPS reports for TOCs that used to exist or that are planned to exist in the future (exactly the same format as TOC reports).

Sector definitions

The sector results used in this report contain the following TOCs (non-franchised operators are excluded):

London and South East Operators	Abellio Greater Anglia
	c2c
	Chiltern Railways
	First Great Western
	Govia Thameslink Railway
	London Midland
	London Overground
	South West Trains
	Southeastern
Long Distance Operators	Southern
	CrossCountry
	East Coast
	East Midlands Trains
	First TransPennine Express
	Virgin Trains
Regional Operators	Arriva Trains Wales
	Merseyrail
	Northern Rail
	ScotRail

How are routes defined

The routes have been defined in conjunction with the train companies. By TOC the areas covered by each route are as follows:

Abellio Greater Anglia: Intercity

London – Norwich journeys, plus a few shorter workings (like an early morning Colchester to Norwich service)

Abellio Greater Anglia: Main line

Journeys on outer suburban Great Eastern services London – Ipswich, plus branches to Harwich, Clacton, Walton, Sudbury, Southminster and Braintree. Also includes journeys on London – Southend Victoria service.

Abellio Greater Anglia: Metro

Journeys on London – Shenfield metro service

Abellio Greater Anglia: Rural

Journeys on Ipswich – Felixstowe, Lowestoft, Cambridge and Peterborough rail lines, plus Norwich to Lowestoft, Yarmouth, Sheringham and Cambridge lines

Abellio Greater Anglia: Stansted

Journeys on Stansted Express, on Greater Anglia trains which start or end at Stansted Airport where the passenger has an origin or destination of the airport

Abellio Greater Anglia: West Anglia Inner

Journeys on West Anglia routes London – Enfield Town, London – Chingford, London – Cheshunt and Romford – Upminster

Abellio Greater Anglia: West Anglia Outer

Journeys on West Anglia routes London – Hertford East, London – Cambridge, London – King's Lynn, Cambridge – King's Lynn and Cambridge – Stansted Airport. Also passengers using Stansted Express for journeys not travelling to or from Stansted Airport.

Arriva Trains Wales: Cardiff & Valleys

Journeys on the Valley lines around Cardiff

Arriva Trains Wales: Interurban

Journeys on the route Cardiff – Manchester Piccadilly (via Hereford and Shrewsbury).

Arriva Trains Wales: Mid Wales & Borders

Journeys on the route Birmingham – Aberystwyth/Pwllheli

Arriva Trains Wales: North Wales & Borders

Journeys on the routes Llandudno – Manchester Piccadilly and Holyhead-Crewe/Shrewsbury, also includes Llandudno – Blaenau Ffestiniog and Wrexham Central – Bidston.

Arriva Trains Wales: South Wales & Borders/West Wales

Journeys on South Wales mainline routes (Cheltenham-Maesteg, Ebbw Vale-Cardiff and Newport-Llanelli). Also includes routes west of Swansea and the Heart of Wales line (Llanelli – Craven Arms).

c2c: Southend line

Journeys starting from any station on the main route between London Fenchurch Street and Shoeburyness (except Pitsea).

c2c: Tilbury line

Journeys starting from any station on the Tilbury loop lines between Dagenham Dock/Ockendon and Pitsea.

Chiltern Railways: North

Journeys starting from Bicester North station and stations further north

Chiltern Railways: South

Journeys starting from stations south of Bicester North (including services on routes to/from Aylesbury)

CrossCountry: Birmingham – Manchester

Journeys on the Manchester Piccadilly – Birmingham New Street route

CrossCountry: Birmingham – North East and Scotland

Journeys on the Birmingham New Street – Aberdeen route

CrossCountry: Birmingham – South Coast

Journeys on the Birmingham New Street – Bournemouth route

CrossCountry: Birmingham – South West

Journeys on the Birmingham New Street – Penzance route

CrossCountry: Birmingham – Stansted

Journeys on the Birmingham New Street – Stansted Airport route

CrossCountry: Nottingham – Cardiff

Journeys on the Nottingham – Cardiff Central route

East Coast: London – Yorkshire

Journeys London King's Cross – Yorkshire services (includes services to West Yorkshire). Only passengers travelling to or from London

East Coast: London – Scotland – North East

Journeys London King's Cross – Scotland/Newcastle services. Only passengers travelling to or from London

East Coast: London – East Midlands/East of England

Journeys on London – East Midlands/East of England services. Only passengers travelling to or from London

East Coast: Non-London journeys

Passengers travelling (on any route) that are not going to or from London

East Midlands Trains: Liverpool - Norwich

Journeys on the Liverpool - Norwich route

East Midlands Trains: Local

Journeys on rail lines around Nottingham (excluding Liverpool - Norwich and London - Sheffield)

East Midlands Trains: London

Journeys on the London - Sheffield route. Also includes London - Corby services

First Great Western: Long distance

Journeys on long distance services

First Great Western: London Thames Valley

Journeys on relatively short distance services in and around the Thames Valley

First Great Western: West

Journeys on (generally) short distance rural rail lines in the West of England

First Hull Trains:

All First Hull Trains journeys

First TransPennine Express: North

Journeys on rail lines between Liverpool Lime Street/ Manchester/Manchester Airport and Hull, Scarborough, Middlesbrough and Newcastle

First TransPennine Express: North West

Journeys on rail lines between Manchester Airport & Manchester and lines to Blackpool North, Barrow-in-Furness, Windermere, Glasgow and Edinburgh

First TransPennine Express: South

Journeys on rail lines between Manchester Airport/ Manchester and Cleethorpes

Govia Thameslink Railway: Great Northern

Journeys on the Peterborough/King's Lynn - London King's Cross/Moorgate route

Govia Thameslink Railway: Thameslink Loop

Journeys starting from stations on the route via Wimbledon, including stations as far north as City Thameslink

Govia Thameslink Railway: North

Journeys starting from stations on the route between Farringdon and Bedford

Govia Thameslink Railway: South

Journeys starting from stations between London Bridge and Brighton. Also includes some journeys starting on the rail lines between Denmark Hill & Sevenoaks, and West Dulwich & Orpington

Grand Central: London - Bradford

Journeys on London King's Cross - Bradford Interchange route

Grand Central: London - Sunderland

Journeys on London King's Cross - Sunderland route

Heathrow Connect:

All Heathrow Connect journeys

Heathrow Express:

All Heathrow Express journeys

London Midland: London Commuter

Journeys on London Euston - Northampton services

London Midland: West Coast

Journeys on London Euston - Liverpool Lime Street services

London Midland: West Midlands

Journeys on several rail lines in and around BirminghamNew Street

London Overground: Highbury - Croydon/ Clapham

Journeys on the Highbury & Islington - West Croydon and Highbury & Islington - Clapham Junction lines

London Overground: Gospel Oak - Barking

Journeys on the Gospel Oak - Barking line

London Overground: Richmond/Clapham Junction - Stratford

Journeys on the Richmond - Stratford and Clapham Junction - Willesden Junction/Stratford rail lines

London Overground: Watford - Euston

Journeys on the London Euston - Watford line

Merseyrail: Northern

Journeys on the Hunts Cross - Southport/Ormskirk rail line

Merseyrail: Wirral

Journeys on the central Liverpool - West Kirby, New Brighton, Chester and Ellesmere Port rail lines

Northern Rail: Lancashire & Cumbria

Journeys from stations in Lancashire and Cumbria

Northern Rail: Manchester & Liverpool

Journeys from stations in the Manchester and Liverpool conurbations

Northern Rail: South & East Yorkshire

Journeys from stations in South and East Yorkshire, and Lincolnshire

Northern Rail: Tyne Tees & Wear

Journeys from stations in Tyne and Wear

Northern Rail: West & North Yorkshire

Journeys from stations in West and North Yorkshire

ScotRail: Interurban

Journeys on longer distance rail lines between urban areas

ScotRail: Rural

Journeys on predominantly rural rail lines

ScotRail: Strathclyde

Journeys on local rail lines within Strathclyde

ScotRail: Urban

Shorter distance journeys on predominantly urban rail lines, within urban areas that are not covered by the Strathclyde route

Southeastern: High speed

Journeys on high speed trains to/from London St. Pancras

Southeastern: Main line

Journeys on (generally) main line routes London – Kent lines

Southeastern: Metro

Journeys on rail lines that are within London

Southern: Gatwick Express

Fast Gatwick Express services Gatwick – London Victoria

Southern: Sussex Coast

Journeys London – Sussex (and beyond), including Gatwick Express extensions between Gatwick Airport and Brighton

Southern: Metro

Journeys on rail lines that are within London

South West Trains: Island line

Journeys starting from stations on the Isle of Wight

South West Trains: London

Journeys starting from stations between Clapham Junction and London Waterloo (inclusive)

South West Trains: Main line

Journeys starting from stations between Micheldever and Weymouth

South West Trains: Metro

Journeys starting from stations between Earlsfield and Surbiton

South West Trains: Not managed by South West Trains

Journeys starting from stations not run by South West Trains (not including stations in London)

South West Trains: Portsmouth

Journeys starting from stations in Portsmouth and the surrounding area

South West Trains: Reading/Windsor

Journeys starting from stations on the routes to Reading & Windsor west from & including Wandsworth Town

South West Trains: Suburban

Journeys starting from stations in the Woking area

South West Trains: West of England

Journeys starting from stations on the line between Basingstoke and Exeter

Virgin Trains: London - Birmingham – Scotland

Journeys on London - Birmingham – Scotland services

Virgin Trains: London – Liverpool

Journeys on London – Liverpool services

Virgin Trains: London – Manchester

Journeys on London – Manchester services

Virgin Trains: London – North Wales

Journeys on London – Holyhead/North Wales services

Virgin Trains: London – Scotland

Journeys on London – Glasgow/Scotland services. Also includes London - Blackpool services

Virgin Trains: London – Wolverhampton/Shrewsbury

Journeys on London – Wolverhampton/Shrewsbury services



Contacts:

Rebecca Joyner
BDRC Continental
Kingsbourne House
229-231 High Holborn
London, WC1V 7DA

Tel: 020 7490 9148
Email: rebecca.joyner@bdrc-continental.com

David Greeno
Transport Focus
Fleetbank House
2-6 Salisbury Square
London, EC4Y 8JX

Tel: 0300 123 0837
Email: david.greeno@transportfocus.org.uk

Transport Focus is the operating name of the
Passengers' Council. This survey was published in
June 2015. © Transport Focus 2015.